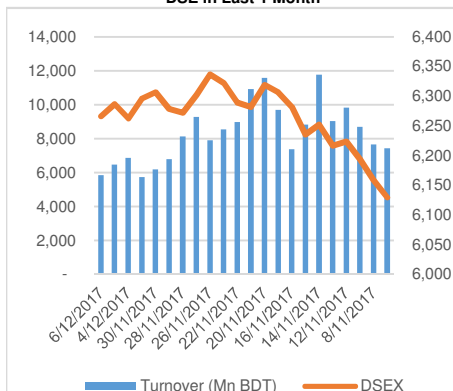


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	310	306	5.42	1,237,390
BATBC	3,509	3,498	1.19	2,622
MARICO	1,113	1,097	0.84	4,440
PREMIERCEM	96	91	0.80	1,587,260
POWERGRID	54	53	0.63	265,045

Negative impact				
GP	479	485	(13.70)	277,845
PUBALIBANK	29	30	(1.80)	1,200,170
BRACBANK	108	109	(1.47)	515,361
ICB	162	163	(1.20)	108,291
SUMITPOWE	36	37	(0.92)	897,822

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARM	311	383	1,237,388
GHAIL	45	183	4,003,057
BDTHAI	32	165	5,152,754
PREMIERCEM	96	157	1,587,256
GP	480	134	277,845
PTL	46	126	2,749,211
CITYBANK	54	124	2,289,499
ZAHEENSPIN	24	103	4,374,022
CONFIDCEM	165	91	548,284
LANKABAFIN	51	89	1,729,927

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,241,171	-0.32%
Total Volume (In Mn BDT)	5,848	-9.82%
DSEX	6,266	-0.33%
DSES	1,391	0.00%
DS-30	2,271	-0.29%
Market P/E	23	

World Markets

Indices	% Change
NASDAQ	6,762 -0.19%
HANG SENG	28,225 -2.14%
BSE-SENSEX	32,597 -0.63%

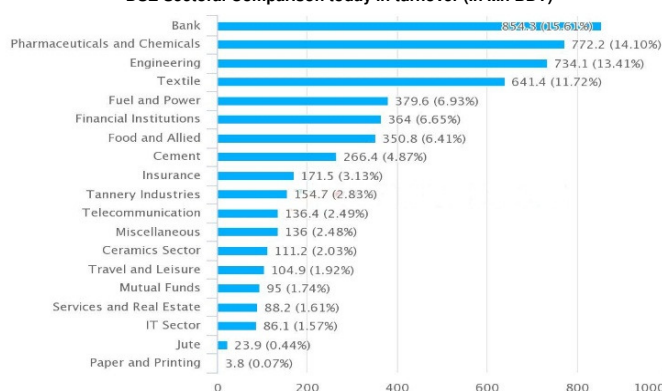
Exchange Rates

Currency	Rates
USD	83.28
GBP	111.47
EUR	98.50

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.33% with 9.82% declined in total turnover. SOURPHARMA, GHAIL, BDTHAI, PREMIERCEM, GP stocks dominated today's market turnover. However, SAMATALETH was today's best performer having the highest growth of 9.83% from YCP. DSEX reflected a bearish mode through the day resulting in 113 issues advancing out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

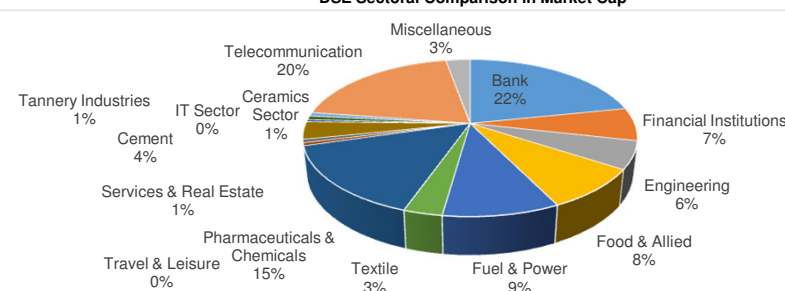


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.59
Financial Institution	19.31
Engineering	21.56
Food & Allied	26.40
Fuel & Power	11.42
Textile	17.21
Pharmaceuticals &	18.66
Travel & Leisure	30.05
Services & Real Estate	16.93
Cement	50.94
IT Sector	24.83
Tannery Industries	16.21
Ceramics Sector	23.67
Telecommunication	23.19
Miscellaneous	27.91

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WATACHEM

Query Response

In response to a DSE query, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

PREMIERCEM

Buy declaration

Roknoor Holdings Limited (where Mr. Mohammed Amirul Haque is the MD of Roknoor Holdings Limited and also a Sponsor Director of Premier Cement Mills Limited), has expressed its intention to buy 36,43,080 shares of the Company at prevailing market price through Stock Exchange within next 30 working days.

PENINSULA

Buy Confirmation of a Sponsor Director

Mrs. Ayesha Sultana, one of the Sponsors Directors of the Company, has further reported that she has completed her buy of 4,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.