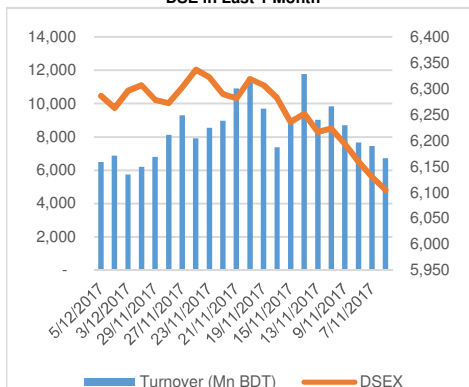


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,498	3,333	17.05	132,357
GP	485	483	4.65	311,605
SHAHJABANK	32	31	1.86	3,282,070
BRACBANK	109	108	1.32	1,408,680
UNIQUEHRL	58	56	1.27	1,531,150
Negative impact				
ICB	163	166	(3.16)	107,849
UPGDCL	182	185	(2.00)	465,595
SQURPHARM	306	307	(1.65)	326,201
BANKASIA	24	24	(0.51)	575,232
KPCL	59	60	(0.44)	217,638

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BATBC	3,499	450	132,357
PTL	46	224	4,905,892
BDTHAI	32	179	5,638,603
CONFIDCEM	166	155	941,960
BRACBANK	109	153	1,408,684
GP	484	152	311,605
GHAIR	45	134	2,929,601
OLYMPIC	283	120	420,947
NURANI	21	117	5,570,409
CITYBANK	54	105	1,974,173

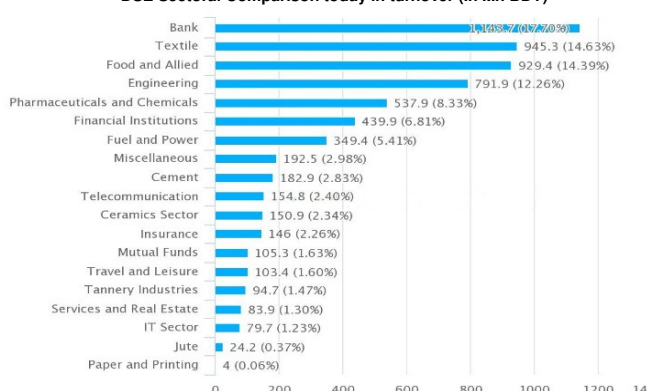
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,254,635	0.42%
Total Volume (In Mn BDT)	6,485	-5.62%
DSEX	6,287	0.38%
DSES	1,391	0.25%
DS-30	2,278	0.52%
Market P/E	23	

World Markets		Exchange Rates	
Indices	% Change	Currency	Rates
NASDAQ	6,775	USD	82.89
HANG SENG	28,843	GBP	111.39
BSE-SENSEX	32,802	EUR	98.33

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.38% with 5.62% declined in total turnover. BATBC, PTL, BDTHAI, CONFIDCEM, BRACBANK stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 7.19% from YCP. DSEX reflected a bullish mode through the day resulting in 156 issues advancing out of 332 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

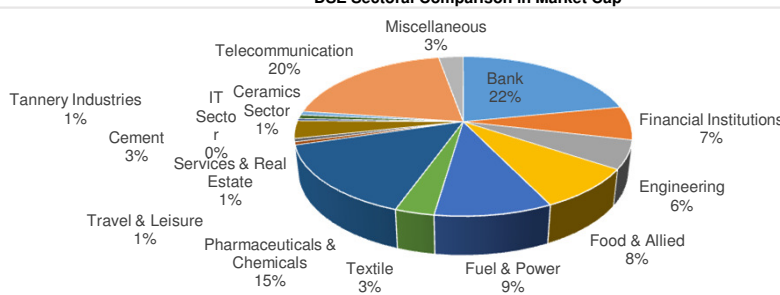


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.70
Financial Institution	19.41
Engineering	21.77
Food & Allied	26.37
Fuel & Power	11.44
Textile	17.36
Pharmaceuticals &	18.52
Travel & Leisure	30.28
Services & Real Estate	16.96
Cement	50.45
IT Sector	25.16
Tannery Industries	15.94
Ceramics Sector	24.18
Telecommunication	23.47
Miscellaneous	28.03

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BBS

Agreement signed with BREB

With reference to their earlier news (Disseminated by DSE on 08.11.2017) regarding receiving "Notification of Award (NOA)" from Bangladesh Rural Electrification Board (BREB); the Company has further informed that BBS Cables Limited has now signed an agreement with Bangladesh Rural Electrification Board (BREB) under "Distribution Network Expansion for 100% Rural Electrification project. Other information related to the project is as announced earlier. Bangladesh Building Systems Ltd. holds 16.67% stake of BBS Cables Limited which will eventually have a prospective impact on the profitability of the Company after the completion of the job.

BBSCABLES

Agreement signed with BREB

With reference to their earlier news (Disseminated by DSE on 08.11.2017) regarding receiving "Notification of Award (NOA)" from Bangladesh Rural Electrification Board (BREB); the Company has further informed that they have now signed an agreement with Bangladesh Rural Electrification Board (BREB) under "Distribution Network Expansion for 100% Rural Electrification project. Other information related to the project is as announced earlier.

BANGAS

Termination of the 'Land Lease Agreement'

With reference to their earlier news disseminated by DSE on July 08, 2014, the company has further informed that the Board of Directors has decided to terminate the 'Land Lease Agreement' entered into on the July 07, 2014 measuring 1.1097 acre (110.97 decimal) land nearby the Dhaka-Mymensingh highway at Mulaid, Sreepur under the District Gazipur which was acquired for setting up of a new biscuit manufacturing plant.

CITYBANK

Issuance of Subordinated Debt (Bond)

The Company has informed that the Board of Directors of the Company, among others, has decided to issue Subordinated Debt (Bond) worth of Tk. 700.00 crore to meet capital requirement under Basel-III subject to approval from the regulatory authorities.