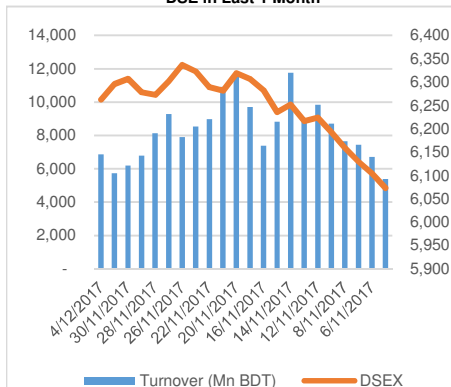


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	483	476	14.69	696,520
SOURPHARM	307	301	7.58	872,914
BATBC	3,333	3,317	1.63	1,118
RAKCERAMIC	60	59	0.67	1,282,580
ORIONPHAR	50	48	0.48	296,400
Negative impact				
BRACBANK	108	110	(3.25)	2,041,750
PUBALIBANK	30	31	(1.97)	1,232,380
CITYBANK	53	54	(1.75)	2,776,200
OLYMPIC	281	285	(1.45)	78,036
PRIMEBANK	26	27	(1.42)	1,180,440

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

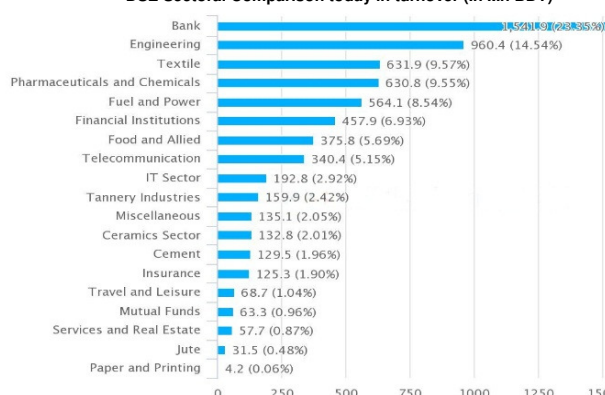
INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	483	335	696,520
SOURPHARMA	307	267	872,914
BRACBANK	108	223	2,041,747
GHAIL	47	186	4,030,749
UPGDCL	185	182	974,924
BDTHAI	32	173	5,454,457
ABBANK	24	152	6,374,037
PTL	44	151	3,470,906
CITYBANK	54	148	2,776,203
LANKABAFIN	52	145	2,765,490

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,236,636	-0.18%
Total Volume (In Mn BDT)	6,871	19.76%
DSEX	6,263	-0.53%
DSES	1,387	0.34%
DS-30	2,266	-0.34%
Market P/E	23	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.53% with 19.76% growth in total turnover. GP, SOURPHARMA, BRACBANK, GHAIL, UPGDCL stocks dominated today's market turnover. However, SHYAMPSUG was today's best performer having the highest growth of 9.81% from YCP. DSEX reflected a bearish mode through the day resulting in 110 issues advancing out of 331 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

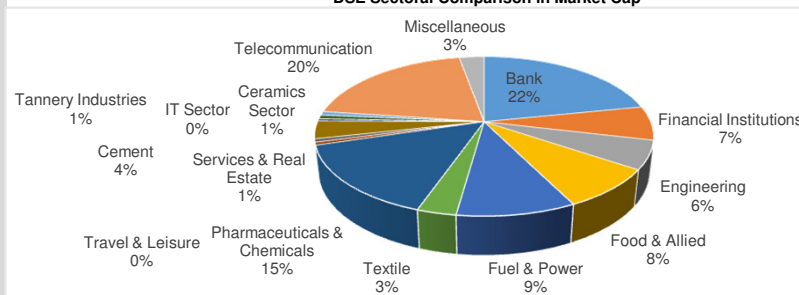


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.62
Financial Institution	19.56
Engineering	21.79
Food & Allied	25.39
Fuel & Power	11.48
Textile	17.34
Pharmaceuticals & Travel & Leisure	29.18
Services & Real Estate	17.05
Cement	50.50
IT Sector	25.41
Tannery Industries	15.78
Ceramics Sector	23.76
Telecommunication	23.37
Miscellaneous	27.99

Average 23

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### RELIANCINS

#### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AAA" along with a stable outlook in consideration of its audited financials up to December 31, 2016; unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### TALLUSPIN

#### Q1 Financials

(Q1 Un-audited): EPS was Tk. (0.29) for July-September, 2017 as against Tk. (0.20) for July-September, 2016; NOCFPS was Tk. (0.37) for July-September, 2017 as against Tk. 0.28 for July-September, 2016. NAV per share was Tk. 12.81 as on September 30, 2017 and Tk. 13.10 as on June 30, 2017.

### KDSALTD

#### Dividend Disbursement

The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on November 7, 2017. The Company has also disbursed cash dividend to the shareholders' bank accounts through BEFTN.

### BATASHOE

#### Spot for interim dividend entitlement

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 05.12.2017 to 06.12.2017. Trading of the shares of the Company will remain suspended on record date i.e., 07.12.2017 for entitlement of interim dividend.

### AL-HAJTEX

#### Spot News

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 05.12.2017 to 06.12.2017. Trading of the shares of the Company will remain suspended on record date i.e., 07.12.2017.