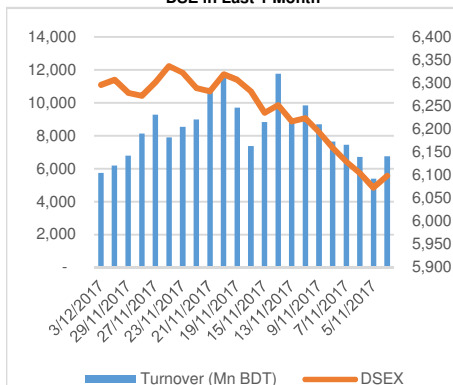


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	476	471	11.22	329,035
LAFSURCEML	57	56	2.01	291,796
RENATA	1,112	1,093	1.91	3,225
BATBC	3,317	3,300	1.77	355
UPGDCL	187	185	1.26	725,395
Negative impact				
PUBALIBANK	31	32	(2.47)	829,538
MPETROLEU	189	198	(1.70)	133,714
ICB	166	167	(1.20)	122,366
SQURPHARM	301	302	(1.19)	247,849
MTB	34	35	(1.06)	133,352

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BDTHAI	32	306	9,664,446
BRACBANK	110	295	2,671,371
SHAHJABANK	32	254	7,952,184
LANKABAFIN	53	196	3,738,699
ABBANK	24	170	6,835,022
GP	477	157	329,035
CMCKAMAL	28	144	5,174,512
UPGDCL	187	135	725,395
FUWANGFOOI	24	127	5,306,674
NLTUBES	133	123	943,959

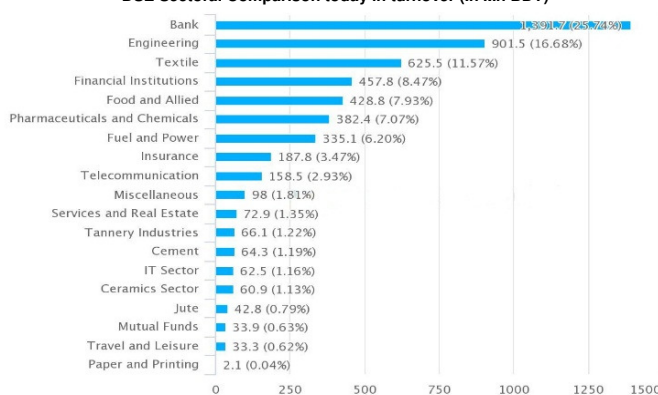
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,244,423	0.07%
Total Volume (In Mn BDT)	5,738	-7.47%
DSEX	6,296	-0.17%
DSES	1,383	0.09%
DS-30	2,274	0.17%
Market P/E	23	

World Markets		Exchange Rates	
Indices	% Change	Currency	Rates
NASDAQ	-0.38%	USD	82.37
HANG SENG	-0.35%	GBP	110.97
BSE-SENSEX	-0.95%	EUR	98.00

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.17% with 7.47% declined in total turnover. BDTHAI, BRACBANK, SHAHJABANK, LANKABAFIN, ABBANK stocks dominated today's market turnover. However, SHYAMPSUG was today's best performer having the highest growth of 9.86% from YCP. DSEX reflected a bearish mode through the day resulting in 131 issues advancing out of 328 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

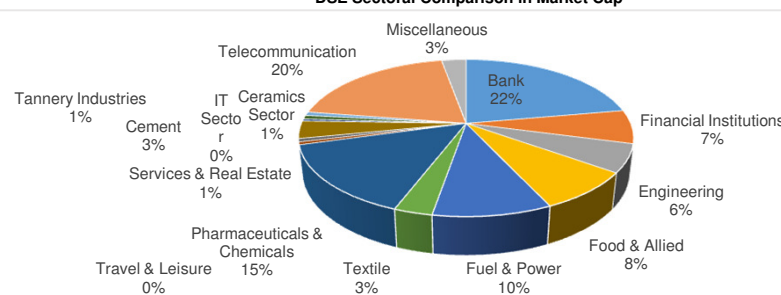


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.86
Financial Institution	19.70
Engineering	21.89
Food & Allied	25.38
Fuel & Power	11.62
Textile	17.18
Pharmaceuticals &	18.36
Travel & Leisure	29.03
Services & Real Estate	16.88
Cement	50.85
IT Sector	25.03
Tannery Industries	15.62
Ceramics Sector	23.38
Telecommunication	23.07
Miscellaneous	28.09

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MODERNDYE
Reconstitution of the Board of the Company

The Company has informed that as per resolution passed in the EGM held on November 26, 2017, the Board of Directors of the Company has been reconstituted including the appointment of Director from the General Shareholders. Mrs. Parvez Akhter Khanam has been elected as the Chairperson of the Board whereas Mr. Abdul Matin has been appointed as the Managing Director of the Company.

CONFIDCEM
Buy Confirmation

Confidence Steel Limited (Confidence Steel Limited & Confidence Cement Limited have common share holding Directors in the respective Board) has further reported that it has completed buy of 20,25,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

TOSRIFA
Commencement of Partial Commercial Operation of BMRE Dyeing Unit

With reference to their earlier news disseminated by DSE on 02.10.2017 the company has further informed that the Board has decided to Commence the partial commercial operation of BMRE Dyeing unit of the Company located at Beraiderchala, Shreepur, Gazipur with effect from November 30, 2017.

SONALIANSH
Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2017. Date of AGM: 31.12.2017, Time: 11:30 AM, Venue: House No. 71, Bir Uttam M.A. Rab Sharak (Old House No. 38, Road No. 02) Dhanmondi R/A, Dhaka- 1205. Record Date: 20.12.2017. The Company has also reported EPS of Tk. 1.65, NAV per share of Tk. 225.19 and NOCFPS of Tk. 31.06 for the year ended on June 30, 2017 as against Tk. 1.59, Tk. 224.54 and Tk. (35.33) respectively for the same period of the previous year.