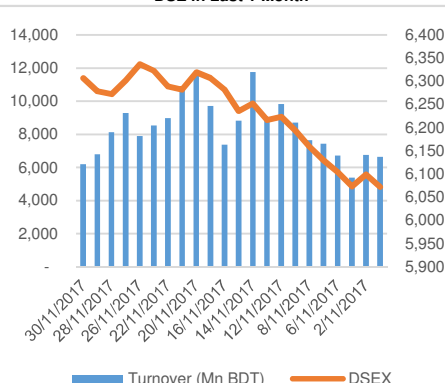


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BRACBANK	110	106	5.91	4,179,180
GP	471	469	5.37	346,127
EBL	54	51	2.93	1,553,800
UPGDCL	185	183	1.38	860,762
OLYMPIC	285	282	1.35	152,225
Negative impact				
RECKITT BEN	1,937	2,081	(1.18)	4,492
RENATA	1,093	1,102	(0.89)	13,864
BXPHARMA	104	105	(0.77)	278,062
BSCCL	104	107	(0.68)	115,412
SHAHJABANK	32	33	(0.67)	1,568,250

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	109	455	4,179,180
STANDBANKL	17	211	12,451,612
SQURPHARMA	302	175	579,604
ABBANK	25	167	6,587,486
GP	473	164	346,127
BDTHAI	31	160	5,276,220
UPGDCL	185	159	860,762
LANKABAFIN	51	154	3,013,482
PTL	43	148	3,431,909
IFADAUTOS	135	124	907,029

## Market Statistics

Market Cap (In Mn BDT)  
Total Volume (In Mn BDT)  
DSEX  
DSES  
DS-30  
Market P/E

Today  
4,241,496  
6,201  
6,307  
1,382  
2,270  
23

## World Markets

Indices % Change  
NASDAQ 6,824 -1.27%  
HANG SENG 29,177 -1.51%  
BSE-SENSEX 33,149 -1.35%

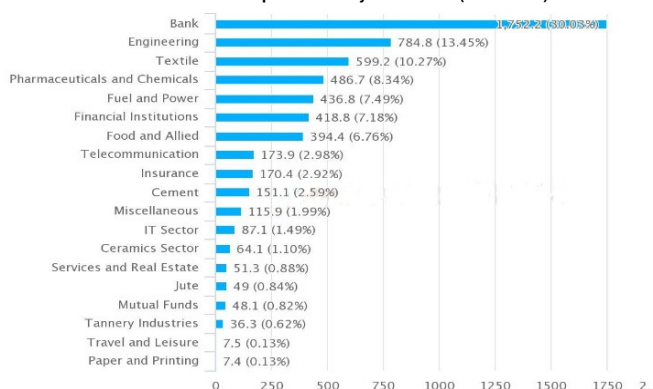
## Exchange Rates

Currency Rates  
USD 82.89  
GBP 111.56  
EUR 97.95

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.45% with 8.71% declined in total turnover. BRACBANK, STANDBANKL, SQURPHARMA, ABBANK, GP stocks dominated today's market turnover. However, TOSRIFA was today's best performer having the highest growth of 7.78% from YCP. DSEX reflected a bullish mode through the day resulting in 139 issues advancing out of 321 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

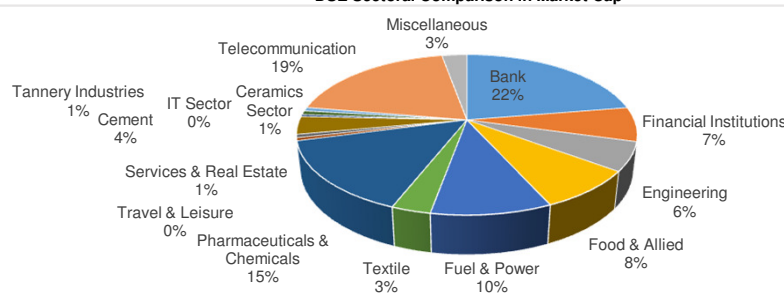


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.95
Financial Institution	19.68
Engineering	21.90
Food & Allied	25.27
Fuel & Power	11.60
Textile	17.23
Pharmaceuticals &	18.37
Travel & Leisure	29.51
Services & Real Estate	16.99
Cement	50.56
IT Sector	24.92
Tannery Industries	15.54
Ceramics Sector	23.29
Telecommunication	22.85
Miscellaneous	28.09

Average 23

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ISLAMIBANK

Issuance of 2nd Mudaraba Redeemable Non-Convertible Subordinated Bond

The Company has informed that the Board of Directors of the Company has taken the decision to raise the Tier-II Capital of the Company under Basel-III through issuance of 7 years "Second Mudaraba Redeemable Non-Convertible Subordinated Bond" of Tk. 7,000.00 million under Mudaraba principle of Islamic Shari'ah, subject to the approval of Bangladesh Securities & Exchange Commission and Bangladesh Bank.

### RECKITT BEN

Interim Cash Dividend Declaration

The Company has informed that the Board of Directors has recommended 275% interim cash dividend based on the financial position and un-appropriated profit for the half year ended on June 30, 2017. Record date for entitlement of interim dividend: 20.12.2017. The Company has also reported EPS of Tk. 25.65, NAV per share of Tk. 38.18 and NOCFPS of Tk. 8.90 for the half year ended on June 30, 2017 as against Tk. 25.05, Tk. 53.53 and Tk. 62.09 respectively for the same period of the previous year.

### DHAKAINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A+" along with a stable outlook in consideration of its audited financials up to December 31, 2016; un-audited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### MTB Securities Ltd.

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