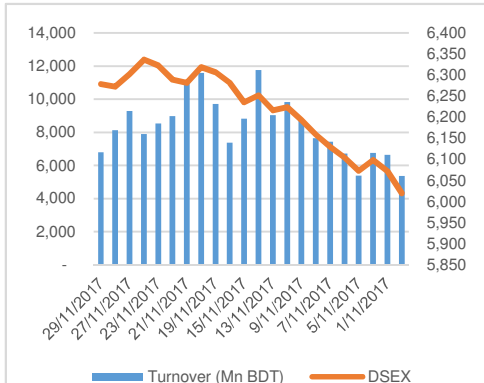


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	469	464	12.62	255,420
BRACBANK	106	103	3.55	840,670
UPGDCL	183	179	2.01	820,460
SQUARETEXT	66	61	1.49	762,260
BSCCL	107	103	1.20	217,707
Negative impact				
SOURPHARM	301	302	(1.54)	320,243
TITASGAS	44	45	(0.86)	856,907
ISLAMIBANK	34	34	(0.84)	1,545,290
PUBALIBANK	32	32	(0.82)	1,397,780
LAFSURCEML	56	56	(0.80)	522,995

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SHAHJABANK	33	283	8,842,547
NLTUBES	127	268	2,014,576
STANDBANKL	17	192	11,418,527
FUWANGFOOD	24	172	7,072,148
CONFIDCEM	166	168	1,016,342
ABBANK	25	160	6,418,613
GHAIR	44	155	3,385,057
BDTHAI	30	155	5,066,562
UPGDCL	183	150	820,460
LANKABAFIN	51	145	2,839,492

Market Statistics	
Market Cap (In Mn BDT)	4,229,334
Total Volume (In Mn BDT)	6,792
DSEX	6,279
DSES	1,382
DS-30	2,261
Market P/E	23

Today	% Change
6,792	-16.47%
6,279	0.10%
1,382	0.02%
2,261	0.26%

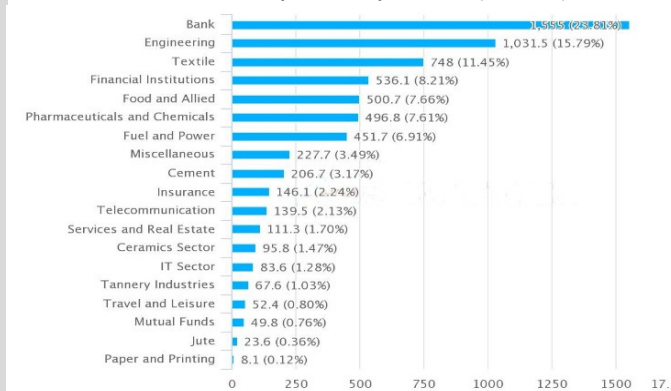
World Markets	
Indices	% Change
NASDAQ	6,912 0.49%
HANG SENG	29,624 -0.19%
BSE-SENSEX	33,603 -0.05%

Exchange Rates	
Currency	Rates
USD	84.96
GBP	113.81
EUR	100.71

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.10% with 16.47% declined in total turnover. SHAHJABANK, NLTUBES, STANDBANKL, FUWANGFOOD, CONFIDCEM stocks dominated today's market turnover. However, HAKKANIPUL was today's best performer having the highest growth of 7.50% from YCP. DSEX reflected a bullish mode throughout the day resulting in 125 issues advancing out of 331 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



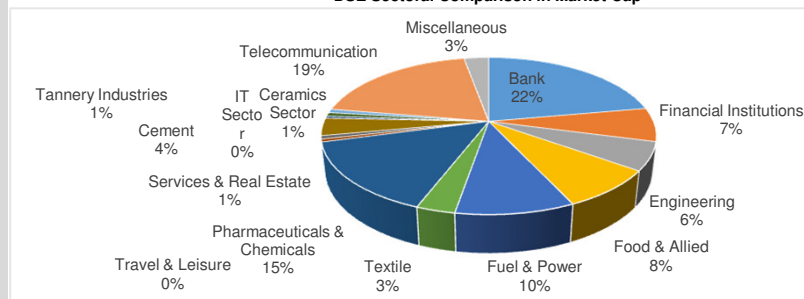
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.79
Financial Institution	19.70
Engineering	21.86
Food & Allied	25.21
Fuel & Power	11.58
Textile	17.31
Pharmaceuticals &	18.44
Travel & Leisure	29.55
Services & Real Estate	17.09
Cement	50.74
IT Sector	24.69
Tannery Industries	15.57
Ceramics Sector	23.22
Telecommunication	22.76
Miscellaneous	28.17

Average

23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PADMALIFE

Sale confirmation of a Sponsor Director

Mr. A.T.M Rafique, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of total 1,90,200 (1,50,000 + 40,200) shares of the Company at prevailing market price through Stock Exchange as announced earlier.

NATLIFEINS

Q3 Financials

(Q3 Un-audited): Decrease in consolidated life revenue account for July-September, 2017 was Tk. 322.41 as against increase in Tk. 174.35 million for July-September, 2016. Whereas decrease in consolidated life revenue account for Jan-September, 2017 was Tk. 196.66 million with consolidated total life insurance fund of Tk. 32,194.97 million as against increase in Tk. 309.57 million and Tk. 31,663.58 million respectively for the same period of the previous year. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and regulatory requirements, and also shall adhere to the conditions imposed under Section 2CC of the Securities and Exchange Ordinance, 1969.

ABBANK

Consent accorded from BSEC for raising Capital through issuance of Bond

The Company has informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 as under: "Raising of Tier-II capital by AB Bank Limited amounting to Tk. 400.00 crore only through issuance of 7 years Non-Convertible, Unsecured, Coupon (range 7.0%-10.5% or as fixed by the regulators) bearing AB Bank Subordinated Bond-III through private placement.