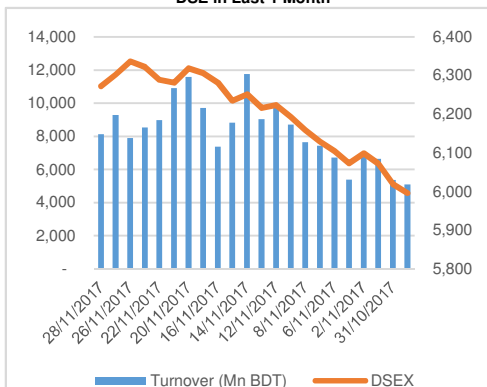


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
OLYMPIC	283	276	2.63	230,217
PUBALIBANK	32	32	1.48	5,849,490
STANDBANKL	17	16	0.96	16,864,900
DBH	134	131	0.65	47,406
UPGDCL	179	179	0.57	1,614,060
Negative impact				
GP	464	471	(15.88)	251,570
SHAHJABANK	33	35	(3.20)	5,014,550
ISLAMIBANK	34	35	(3.06)	2,728,960
EBL	52	54	(2.68)	773,444
CITYBANK	54	55	(2.55)	3,253,660

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	181	295	1,614,057
STANDBANKL	17	282	16,864,865
ABBANK	25	213	8,468,904
GHAIL	45	207	4,656,791
CMCKAMAL	27	205	7,518,816
PUBALIBANK	32	189	5,849,493
LANKABAFIN	51	182	3,536,803
CITYBANK	54	176	3,253,665
SHAHJABANK	33	168	5,014,549
BDTHAI	31	152	5,019,222

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,220,636	-0.49%
Total Volume (In Mn BDT)	8,132	-12.46%
DSEX	6,273	-0.47%
DSES	1,381	-0.41%
DS-30	2,255	-0.55%
Market P/E	23	

## World Markets

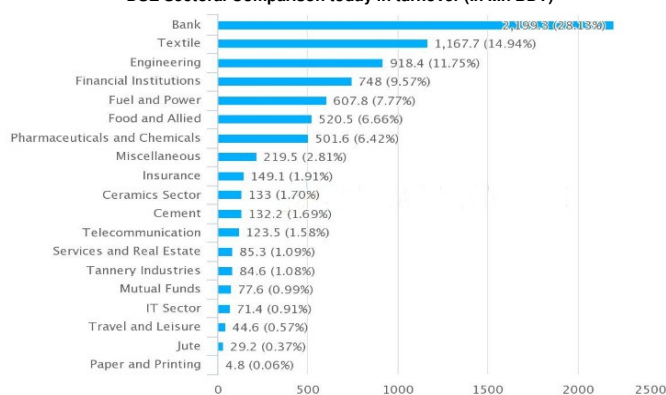
Indices	% Change	Currency	Rates
NASDAQ	6,879	USD	84.95
HANG SENG	29,681	GBP	113.08
BSE-SENSEX	33,619	EUR	101.05

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.47% with 12.46% declined in total turnover. UPGDCL, STANDBANKL, ABBANK, GHAIL, CMCKAMAL stocks dominated today's market turnover. However, ASIAPACINS was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode throughout the day resulting in 133 issues advancing out of 332 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



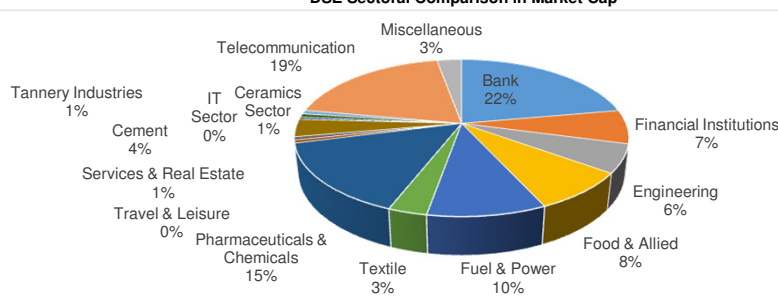
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.78
Financial Institution	19.70
Engineering	21.92
Food & Allied	25.21
Fuel & Power	11.57
Textile	17.27
Pharmaceuticals & Travel & Leisure	18.52
Services & Real Estate	29.56
Cement	17.05
IT Sector	50.49
Tannery Industries	24.81
Ceramics Sector	15.66
Telecommunication	23.52
Miscellaneous	22.48
Miscellaneous	28.15

Average

23

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### AMANFEED

Inauguration of Commercial Production of Floating Fish Feed Plant

The Company has further informed that with reference to their earlier news (disseminated on January 01, 2017) regarding procurement and installation of Machinery for enhancement of production capacity of the Company, the Board of Directors has taken the decision for inauguration of Commercial Production of Floating Fish Feed Plant which enhance the production capacity as well as the profitability of the Company.

### CONFIDCEM

Commissioning Works of Unit-3

The Company has informed that Its (Unit-3) erection and commissioning works will be completed within this month, November, 2017. It is to be noted that the commercial production (Unit-3) will start on December 30, 2017. After completion of Unit-3 the production capacity of the Company will be increased by 2,500 M.T. to 4,500 M.T. per day, which is more than double of its current capacity.

### UPGDCL

Dividend Declaration

The board of Directors has recommended 90% cash dividend and 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 27.01.2018, Time: 10:30 AM (subject to the approval by the Honorable Court), Venue: Golf Garden, Army Golf Club, Airport road, Dhaka. Record Date: 08.01.2018. The Company has reported EPS of Tk. 11.50, NAV per share of Tk. 41.22 and NOCFPS of Tk. 12.19 for the year ended on June 30, 2017 whereas EPS of Tk. 15.57, NAV per share of Tk. 34.22 and NOCFPS of Tk. 15.05 respectively for the 18 months period from January 01, 2015 to June 30, 2016.

### CMCKAMAL

Dividend Declaration

The Board of Directors has recommended 11% cash dividend for the year ended on June 30, 2017. Record Date: 17.12.2017. Date, Time and Venue of the AGM: will be notified later. The Company has also reported EPS of Tk. 1.92, NAV per share of Tk. 19.02 and NOCFPS of Tk. 2.26 for the year ended on June 30, 2017 as against Tk. 1.21, Tk. 17.10 and Tk. 0.51 respectively for the same period of the previous year.