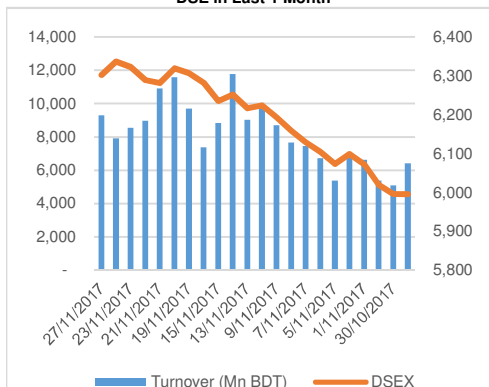


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|------------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| ISLAMIBANK | 35 | 34 | 3.34 | 7,510,710 |
| OLYMPIC | 276 | 270 | 2.04 | 126,308 |
| BATBC | 3,300 | 3,287 | 1.30 | 9,066 |
| STANDBANKL | 16 | 16 | 0.82 | 12,828,900 |
| DUTCHBANG | 152 | 149 | 0.80 | 235,103 |
| Negative impact | | | | |
| GP | 471 | 476 | (13.31) | 271,969 |
| LANKABAFIN | 52 | 69 | (9.80) | 15,542,400 |
| BRACBANK | 103 | 106 | (3.25) | 945,716 |
| ICB | 168 | 171 | (3.14) | 244,318 |
| UPGDCL | 179 | 183 | (2.70) | 1,163,270 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|------------|
| LANKABAFIN | 51 | 818 | 15,542,402 |
| ABBANK | 25 | 314 | 12,073,620 |
| ISLAMIBANK | 35 | 265 | 7,510,709 |
| UPGDCL | 179 | 209 | 1,163,268 |
| STANDBANKL | 16 | 205 | 12,828,941 |
| FUWANGFOOI | 25 | 184 | 7,558,698 |
| BDTHAI | 30 | 176 | 5,812,594 |
| PTL | 42 | 175 | 4,166,884 |
| CITYBANK | 55 | 171 | 3,081,742 |
| DHAKABANK | 25 | 161 | 6,433,712 |

| Market Statistics | Today | % Change |
|--------------------------|-----------|----------|
| Market Cap (In Mn BDT) | 4,241,420 | -0.47% |
| Total Volume (In Mn BDT) | 9,289 | 17.46% |
| DSEX | 6,302 | -0.54% |
| DSE | 1,387 | -0.52% |
| DS-30 | 2,268 | -0.54% |
| Market P/E | 23 | |

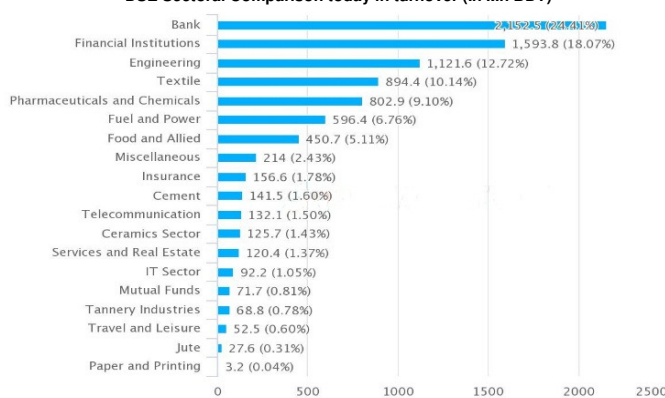
| World Markets | Indices | % Change |
|---------------|---------|----------|
| NASDAQ | 6,889 | 0.32% |
| HANG SENG | 29,686 | -0.60% |
| BSE-SENSEX | 33,724 | 0.13% |

| Exchange Rates | Currency | Rates |
|----------------|----------|-------|
| USD | 84.88 | |
| GBP | 113.27 | |
| EUR | 101.24 | |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.54% with 17.46% growth in total turnover. LANKABAFIN, ABBANK, ISLAMIBANK, UPGDCL, STANDBANKL stocks dominated today's market turnover. However, SHYAMPSUG was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bearish mode through the day resulting in 113 issues advancing out of 328 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

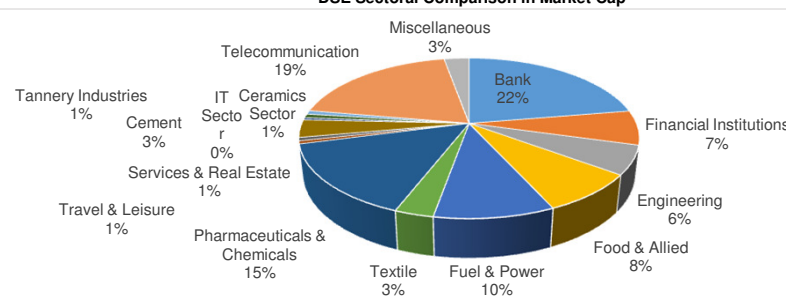


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|------------------------|-----------|
| Bank | 11.95 |
| Financial Institution | 19.79 |
| Engineering | 21.98 |
| Food & Allied | 25.09 |
| Fuel & Power | 11.62 |
| Textile | 17.14 |
| Pharmaceuticals & | 18.57 |
| Travel & Leisure | 29.48 |
| Services & Real Estate | 17.28 |
| Cement | 50.37 |
| IT Sector | 25.08 |
| Tannery Industries | 15.56 |
| Ceramics Sector | 23.32 |
| Telecommunication | 22.80 |
| Miscellaneous | 28.17 |

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NFML

Sale declaration of a Sponsor

Mr. Imtiaz Ali, one of the Sponsors of the Company, has expressed intention to sell his entire holdings of 18,60,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange within next 30 working days.

NLTUBES

Decision for establishing Galvanizing Plant

The Company has informed that the Board of Directors has decided to establish galvanizing plant in the 8 Mills of National Tubes Limited for Towers, Fittings and I-Beam of PDB, REB, DESA and DESCO and to provide service of galvanizing for different types of towers for many Mobile Companies. Approximately Tk 7.00 crore per year will be attainable by Galvanizing.

ZAHEENSPIN

Successful set up of an Electric Substation and Bus Bar Trunking

With reference to their earlier news (disseminated on 30.10.2016), the Company has further informed that they have successfully set up a 33/11/0.415KV, 4MVA Electric Substation for sanctioned load of 3,000KW/3MW with a captive capacity of 1,000KW/1MW. Installation of Bus Bar Trunking (BBT) System in the said Electric Substation has also been completed. Test run is on for more scrutiny. The Board of Directors of the Company has been satisfied for successful completion of the said installation and decided to run the mill by electricity from December 18, 2017 subject to availability of power supply by REB which will reduce the risk of interruption in production.

NORTHERN

Category Change

The Company will be placed in 'A' category from existing 'B' category with effect from November 28, 2017 as the Company has reported disbursement of 20% cash dividend and 20% stock dividend for the year ended on June 30, 2017.

MTB Securities Ltd.

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