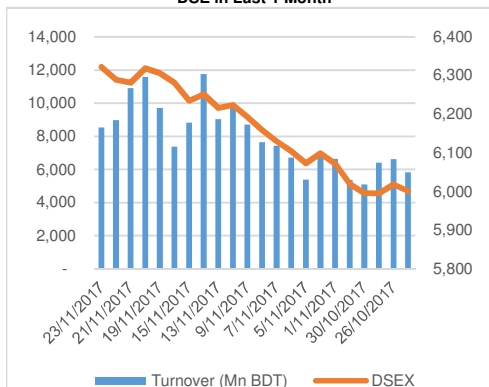


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SIBL	27	25	2.67	3,400,440
PUBALIBANK	31	29	2.62	4,310,130
LAFSURCEML	57	56	2.20	848,285
SHAHJABANK	35	33	1.99	7,402,700
UPGDCL	187	184	1.87	1,138,620
Negative impact				
GP	479	483	(10.92)	205,235
SOURPHARM	306	306	(0.71)	619,685
ECABLES	224	238	(0.58)	366,591
RENATA	1,109	1,114	(0.51)	8,718
IPDC	51	52	(0.44)	1,230,670

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	69	967	14,029,062
ABBANK	25	302	11,931,847
BDTHAI	30	265	8,868,829
SHAHJABANK	35	252	7,402,697
DHAKABANK	25	248	9,877,817
PTL	39	237	6,135,342
UPGDCL	187	212	1,138,616
SOURPHARMA	306	190	619,685
BBSCABLES	130	189	1,458,335
FASFIN	23	183	7,886,853

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,262,655	0.23%
Total Volume (In Mn BDT)	8,545	-4.84%
DSEX	6,323	0.53%
DSES	1,393	0.28%
DS-30	2,277	0.29%
Market P/E	23	

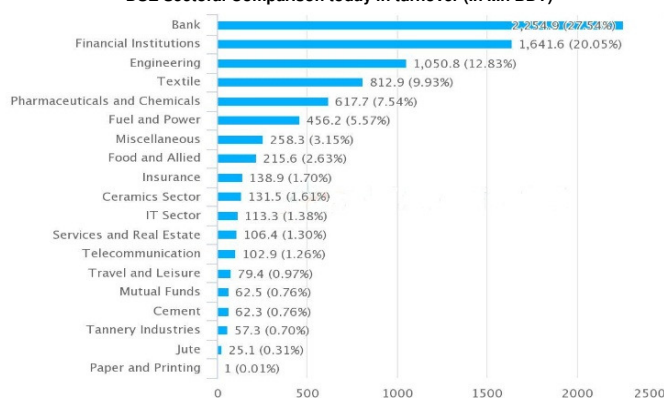
World Markets	Indices	% Change
NASDAQ	6,867	0.07%
HANG SENG	29,708	-0.99%
BSE-SENSEX	33,588	0.08%

Exchange Rates	Currency	Rates
USD	USD	84.15
GBP	GBP	111.91
EUR	EUR	99.65

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.53% with 4.84% declined in total turnover. LANKABAFIN, ABBANK, BDTHAI, SHAHJABANK, DHAKABANK stocks dominated today's market turnover. However, DULAMIACOT was today's best performer having the highest growth of 9.85% from YCP. DSEX reflected a bullish mode through the day resulting in 185 issues advancing out of 322 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

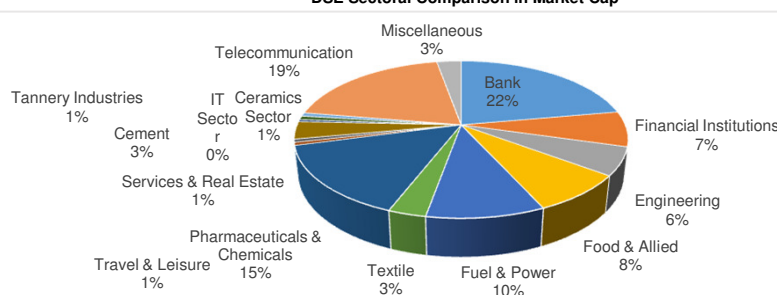


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.99
Financial Institution	20.94
Engineering	22.04
Food & Allied	25.17
Fuel & Power	11.79
Textile	17.57
Pharmaceuticals & Travel & Leisure	30.41
Services & Real Estate	17.23
Cement	51.24
IT Sector	25.50
Tannery Industries	15.56
Ceramics Sector	23.03
Telecommunication	23.18
Miscellaneous	28.33

Average 23

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### GEMINISEA

Appointment of Chairman and Managing Director

The Company has informed that Mr. Kazi Shahid Ahmed has been elected as the Chairman and Mr. Kazi Inam Ahmed has been appointed as the Managing Director of the Company for a tenure of 5 years; with effect from December 12, 2017.

### RSRMSTEEL

Declaration of transfer by a Sponsor Director

Mr. Maksudur Rahman, one of the Sponsors Directors of the Company, has expressed his intention to transfer 10,00,000 shares out of his total holding of 1,64,58,506 shares of the Company to his daughter Mrs. Madina Tun Nahar, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

### REGENTTEX

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.