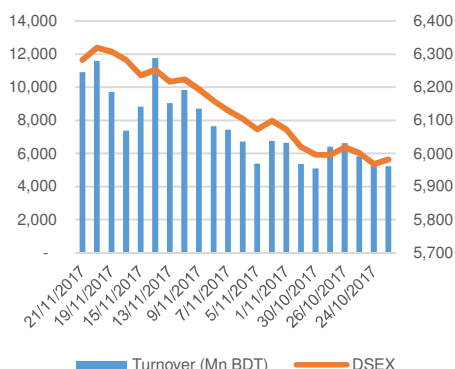


| INDEX MOVER |       |          |         |           |
|-------------|-------|----------|---------|-----------|
| Company     | LTP   | YCP      | IND.CHG | VOLUME    |
|             |       | Positive | impact  |           |
| BATBC       | 3,298 | 3,263    | 3.62    | 1,732     |
| UPGDC       | 179   | 174      | 3.32    | 940,960   |
| BEXIMCO     | 27    | 27       | 1.24    | 2,806,400 |
| PUBALIBANK  | 29    | 29       | 0.99    | 1,410,270 |
| ECABLES     | 219   | 199      | 0.83    | 259,585   |
|             |       | Negative | impact  |           |
| GP          | 473   | 480      | (15.87) | 549,914   |
| SQURPHARM   | 305   | 311      | (6.88)  | 740,591   |
| LAFSURCEML  | 56    | 57       | (2.61)  | 1,535,470 |
| EBL         | 55    | 57       | (1.79)  | 472,841   |
| BRACBANK    | 106   | 107      | (1.77)  | 2,044,300 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume     |
|------------|-------|----------------|------------|
| LANKABAFIN | 68    | 867            | 12,770,581 |
| ABBANK     | 25    | 491            | 19,022,147 |
| DHAKABANK  | 25    | 436            | 16,871,754 |
| SHAHJABANK | 33    | 332            | 9,674,173  |
| FASFIN     | 25    | 296            | 12,292,419 |
| CITYBANK   | 55    | 272            | 4,833,267  |
| BDTHAI     | 29    | 268            | 9,382,451  |
| GP         | 473   | 263            | 549,914    |
| SQURPHARMA | 305   | 227            | 740,591    |
| BRACBANK   | 105   | 217            | 2,044,302  |

| Market Statistics        | Today     | % Change |
|--------------------------|-----------|----------|
| Market Cap (In Mn BDT)   | 4,233,280 | -0.49%   |
| Total Volume (In Mn BDT) | 10,919    | -5.75%   |
| DSEX                     | 6,282     | -0.59%   |
| DSES                     | 1,382     | -0.79%   |
| DS-30                    | 2,269     | -0.76%   |
| Market P/E               | 23        |          |

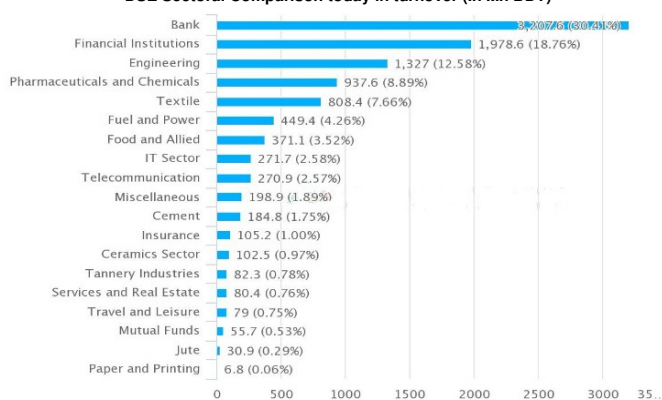
| World Markets | Indices | % Change |
|---------------|---------|----------|
| NASDAQ        | 6,791   | 0.12%    |
| HANG SENG     | 29,818  | 1.91%    |
| BSE-SENSEX    | 33,478  | 0.36%    |

| Exchange Rates | Currency | Rates  |
|----------------|----------|--------|
| USD            |          | 83.95  |
| GBP            |          | 111.12 |
| EUR            |          | 98.55  |

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.59% with 5.75% declined in total turnover. LANKABAFIN, ABBANK, DHAKABANK, SHAHJABANK, FASFIN stocks dominated today's market turnover. However, ECABLES was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 132 issues advancing out of 330 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

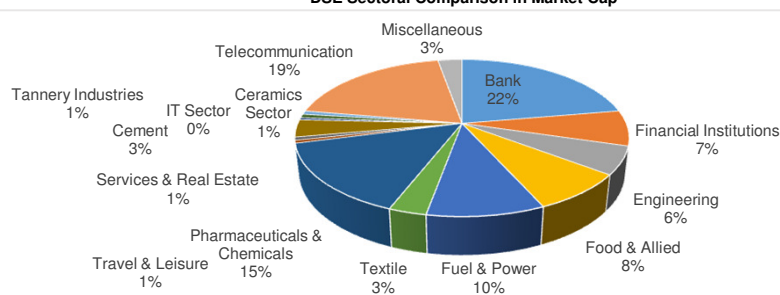


DSE Sectoral Comparison in P/E

| Sector name                        | P/E Ratio |
|------------------------------------|-----------|
| Bank                               | 11.95     |
| Financial Institution              | 20.88     |
| Engineering                        | 21.81     |
| Food & Allied                      | 24.87     |
| Fuel & Power                       | 11.63     |
| Textile                            | 17.41     |
| Pharmaceuticals & Travel & Leisure | 18.71     |
| Services & Real Estate             | 29.32     |
| Cement                             | 16.61     |
| IT Sector                          | 50.56     |
| Tannery Industries                 | 25.42     |
| Ceramics Sector                    | 15.59     |
| Telecommunication                  | 22.7      |
| Miscellaneous                      | 22.94     |
|                                    | 27.8      |

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

## SAPORTL

Buy declaration of a Director

Mr. Syed Ali Jowher Rizvi, one of the Directors of the Company, has expressed his intention to buy 7,30,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange within next 30 working days.

## GENNEXT

AGM Date Change

The Company has further informed that due to unavoidable circumstances the Board of Directors has decided to change the date of their 13th AGM from December 23, 2017 to December 17, 2017 at 11:00 AM. Other information will remain unchanged.

## LANKABAFIN

Record date for Rights entitlement

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with the entitlement of Rights shares from 22.11.2017 to 23.11.2017. Trading of the shares of the Company will remain suspended on record date i.e., 26.11.2017.

## MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email : info.query@mtbsecurities.com  
Website : www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.