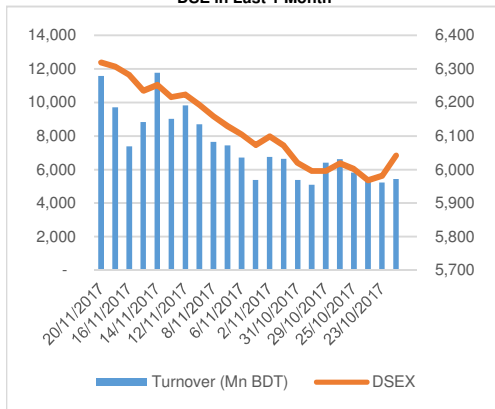


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
			Positive impact	
SOURPHARM	311	302	10.98	1,595,630
SHAHJABANK	35	33	2.52	11,659,400
BANKASIA	25	24	2.38	7,160,960
ABBANK	26	24	1.97	33,946,900
RENATA	1,131	1,119	1.25	10,803

			Negative impact	
GP	480	488	(17.67)	313,071
BRACBANK	107	110	(4.71)	3,089,880
BATBC	3,263	3,286	(2.39)	174
UPGDCL	174	176	(1.25)	447,538
OLYMPIC	269	272	(1.24)	124,418

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

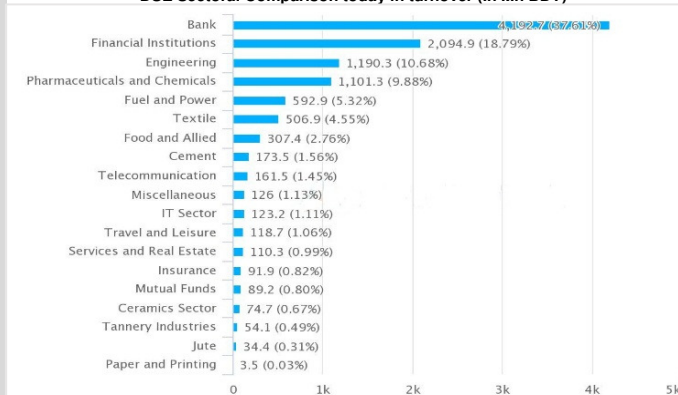
INSTRUMENT	Price	Value (Mn BDT)	Volume
ABBANK	25	858	33,946,901
LANKABAFIN	68	737	10,725,020
DHAKABANK	26	513	20,273,631
SOURPHARMA	311	492	1,595,631
SHAHJABANK	35	400	11,659,376
CITYBANK	57	340	6,006,021
BRACBANK	107	333	3,089,881
FASFIN	24	330	14,388,443
ILFSL	24	204	8,879,936
IDLC	94	180	1,901,924

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	4,254,122	-0.16%	Indices	% Change
Total Volume (In Mn BDT)	11,585	19.34%	NASDAQ	6,783 -0.15%
DSEX	6,319	0.19%	HANG SENG	29,260 0.21%
DSES	1,393	0.68%	BSE-SENSEX	33,360 0.05%
DS-30	2,286	-0.18%		
Market P/E	23			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.19% with 19.34% growth in total turnover. ABBANK, LANKABAFIN, DHAKABANK, SOURPHARMA, SHAHJABANK stocks dominated today's market turnover. However, MITHUNKNIT was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode throughout the day resulting in 127 issues advancing out of 324 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

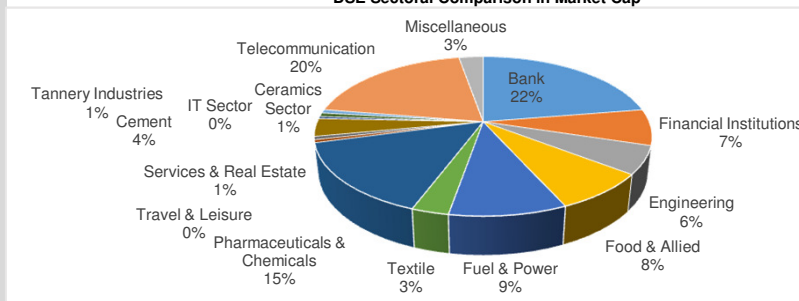


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	12.12
Financial Institution	20.96
Engineering	21.74
Food & Allied	24.7
Fuel & Power	11.55
Textile	17.04
Pharmaceuticals &	18.89
Travel & Leisure	30.13
Services & Real Estate	16.56
Cement	51.32
IT Sector	25.52
Tannery Industries	15.45
Ceramics Sector	22.97
Telecommunication	23.26
Miscellaneous	27.81

Average 23

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BSCCL Dividend Disbursement

The Company has informed that it has disbursed cash dividend for the year ended on June 30, 2017 to the respective shareholders' bank account through BEFTN on November 19, 2017 and dividend warrants have been sent to the respective shareholders through courier service.

### ICBIBANK Query Response

In response to a DSE query, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike and increase in trading volume of shares.

### SAMATALETH EGM to amend a clause in the Articles of Association

The Company has informed that the Board of Directors has recommended and decided to convene an EGM on 24.12.2017 at 9:30 AM in the factory premises in 120, Sher-E-Bangla Road, Hazaribagh, Dhaka to consider and pass the following resolution as "Special Resolution": to change clause no.-54 of the Articles of Association of the following matter: Previous clause 54: "The Company can open bank accounts in the name of the Company in one or more than one banks. The bank accounts will be operated with the joint signatures of the MD, Chairman or anyone from other Directors." This clause will be replaced by a new clause which will be as follows: "The Company can open bank accounts in the name of the Company in one or more than one banks. The bank accounts will be operated in the joint signatures of the MD along with any Director or any three Directors (appointed Directors without being in the Board of Directors) can also be the signatory of the Company ". Record date for EGM: 07.12.2017.