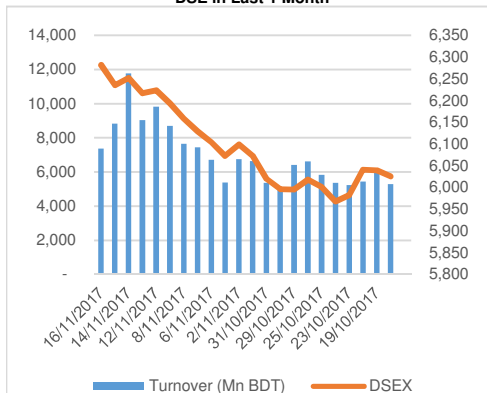


Company	LTP	INDEX MOVER		VOLUME
		YCP	IND.CHG	
		Positive	impact	
BATBC	3,298	3,216	8.41	8,410
SQURPHARM	297	294	4.12	1,008,970
ICB	179	176	3.47	204,729
CITYBANK	56	54	1.90	4,589,130
UPGDCL	177	175	1.49	955,563
		Negative	impact	
RENATA	1,126	1,151	(2.65)	13,278
LAFSURCEML	58	59	(1.00)	316,200
ACI	482	491	(0.66)	141,757
BSCCL	102	104	(0.62)	190,496
SINGERBD	198	202	(0.59)	357,106

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	109	537	5,032,535
SQURPHARMA	298	299	1,008,972
GP	487	295	609,587
CITYBANK	56	251	4,589,129
ABBANK	24	222	9,529,923
LANKABAFIN	64	199	3,097,217
CONFIDCEM	168	180	1,084,673
UPGDCL	178	170	955,563
DHAKABANK	24	155	6,458,424
GENNEXT	11	149	13,968,891

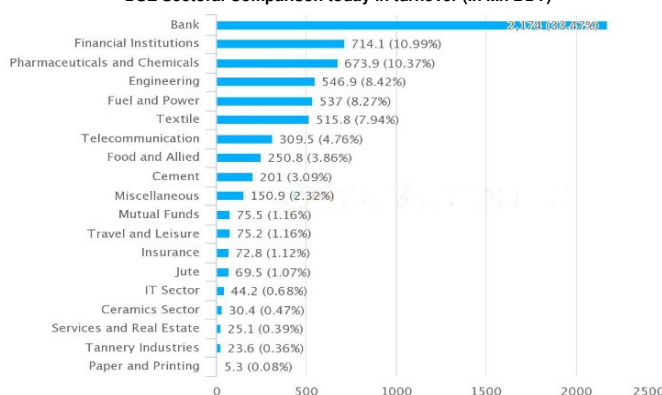
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,255,127	0.55%
Total Volume (In Mn BDT)	7,380	-16.44%
DSEX	6,282	0.74%
DSES	1,375	0.47%
DS-30	2,280	0.41%
Market P/E	23	

World Markets	Indices	% Change
	6,706	-0.47%
	29,019	0.58%
	33,107	1.06%

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.74% with 16.44% declined in total turnover. BRACBANK, SQURPHARMA, GP, CITYBANK, ABBANK stocks dominated today's market turnover. However, GHAIL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 172 issues advancing out of 296 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

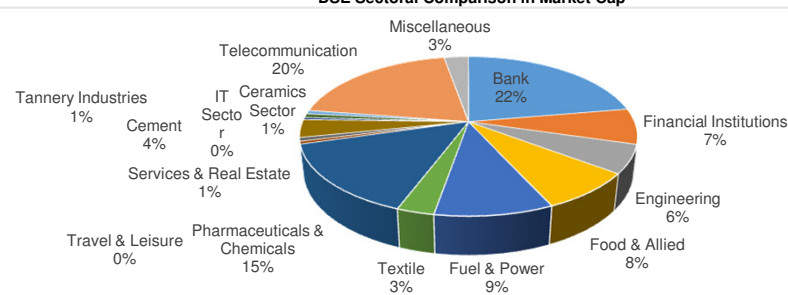


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	12.10
Financial Institution	20.77
Engineering	22.04
Food & Allied	25.05
Fuel & Power	11.69
Textile	17.75
Pharmaceuticals &	18.62
Travel & Leisure	28.62
Services & Real Estate	18.69
Cement	51.78
IT Sector	26.25
Tannery Industries	15.84
Ceramics Sector	23.32
Telecommunication	23.54
Miscellaneous	28.16

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PADMALIFE

Category Change

The Company will be placed in 'A' category from existing 'Z' category with effect from November 19, 2017 as the Company has reported disbursement of 20% stock dividend for the year ended on December 31, 2016.

FUWANGCER

Appointment of Managing Director

The Company has informed that Mrs. Hasna Oppenhaffen has been appointed as the Managing Director of the Company.

ECABLES

Sale declaration of a Director

Mr. Khondoker Monir Uddin, one of the Directors of the Company, has expressed his intention to sell 3,47,100 shares out of his total holding of 8,27,100 shares of the Company at prevailing market price (in the Public/Block Market) through Stock Exchanges within next 30 working days.

GHAIL

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.67 for July-September, 2017 as against Tk. 0.59 for July-September, 2016; Consolidated NOCFPS was Tk. 0.72 for July-September, 2017 as against Tk. 0.95 for July-September, 2016. Consolidated NAV per share was Tk. 22.87 as of September 30, 2017 and Tk. 21.25 as of September 30, 2016.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.