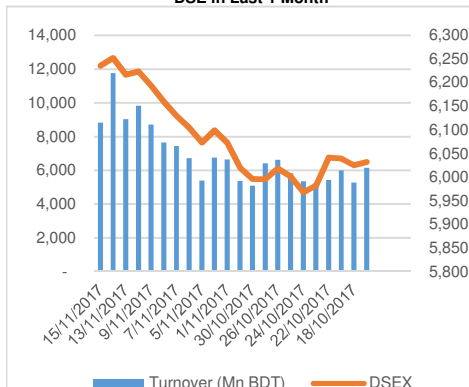


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	294	286	8.92	1,363,320
RENATA	1,151	1,102	5.06	40,173
BATBC	3,216	3,196	2.11	644
BERGERPBL	2,148	2,108	1.59	313
ICB	176	175	1.08	150,619

Negative impact				
GP	486	500	(31.90)	525,669
BRACBANK	108	112	(6.59)	2,987,960
EBL	56	57	(1.90)	731,811
ISLAMIBANK	34	34	(1.65)	1,811,450
SIBL	26	27	(1.52)	1,011,230

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARMA	295	400	1,363,321
BRACBANK	107	327	2,987,956
FASFIN	22	277	12,742,550
SHAHJABANK	31	270	8,520,462
GP	488	259	525,669
LANKABAFIN	64	255	3,963,012
IDLC	92	251	2,693,568
BBSCABLES	143	238	1,658,531
CITYBANK	55	211	3,857,063
CONFIDCEM	164	169	1,051,289

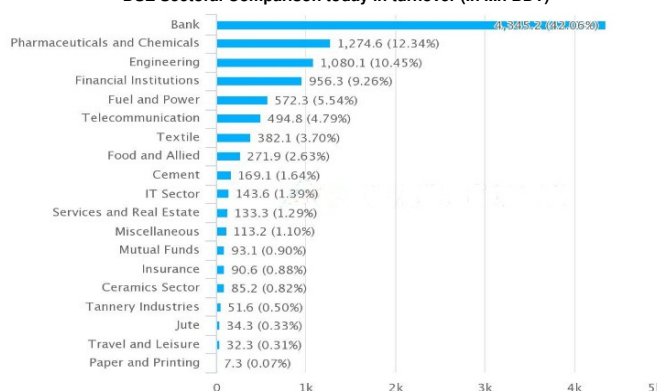
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,232,058	-0.43%
Total Volume (In Mn BDT)	8,832	-24.95%
DSEX	6,236	-0.26%
DSES	1,369	0.42%
DS-30	2,270	-0.33%
Market P/E	23	

World Markets	Indices	% Change
NASDAQ	6,738	-0.29%
HANG SENG	28,852	-1.03%
BSE-SENSEX	32,760	-0.55%

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.26% with 24.95% declined in total turnover. SOURPHARMA, BRACBANK, FASFIN, SHAHJABANK, GP stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 148 issues advancing out of 325 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

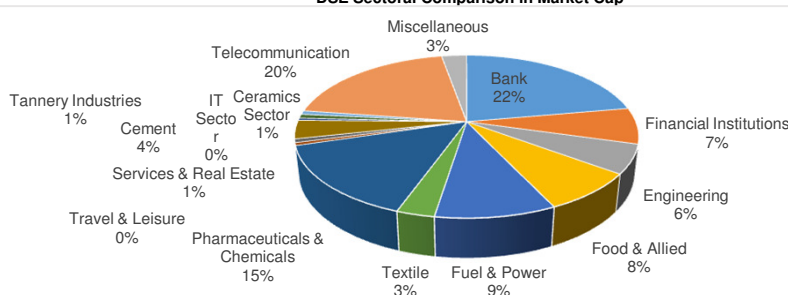


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.97
Financial Institution	20.55
Engineering	21.86
Food & Allied	24.77
Fuel & Power	11.64
Textile	18.21
Pharmaceuticals &	18.56
Travel & Leisure	27.88
Services & Real E	18.73
Cement	51.04
IT Sector	26.2
Tannery Industries	15.81
Ceramics Sector	23.52
Telecommunication	23.54
Miscellaneous	28.19

Average 23

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### GHCL

#### Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.26 for July-September, 2017 as against Tk. 0.23 for July-September, 2016; NOCFPS was Tk. 0.72 for July-September, 2017 as against Tk. 0.89 for July-September, 2016. NAV per share was Tk. 54.08 as on September 30, 2017 and Tk. 53.82 as on June 30, 2017.

### AMCL(PRAN)

#### Q1 Financials

(Q1 Un-audited): EPS was Tk. 2.01 for July-September, 2017 as against Tk. 1.73 for July-September, 2016. NOCFPS was Tk. 3.20 for July-September, 2017 as against Tk. 4.54 for July-September, 2016. NAV per share was Tk. 73.73 as on September 30, 2017 and Tk. 71.72 as on June 30, 2017.

### ORIONINFU

#### Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.37 for July-September, 2017 as against Tk. 0.36 for July-September, 2016. NOCFPS was Tk. 0.22 for July-September, 2017 as against Tk. 0.23 for July-September, 2016. NAV per share was Tk. 12.76 as on September 30, 2017 and Tk. 13.71 as on September 30, 2016.

### RSRMSTEEL

#### Q1 Financials

(Q1 Un-audited): EPS was Tk. 1.83 for July-September, 2017 as against Tk. 0.95 for July-September, 2016; NOCFPS was Tk. 0.24 for July-September, 2017 as against Tk. (0.13) for July-September, 2016. NAV per share was Tk. 46.24 as on September 30, 2017 and Tk. 44.60 as on June 30, 2017.

### ORIONPHARM

#### Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 1.10 for July-September, 2017 as against Tk. 1.17 for July-September, 2016; Consolidated NOCFPS was Tk. 2.53 for July-September, 2017 as against Tk. 1.33 for July-September, 2016. Consolidated NAV per share (including revaluation surplus) was Tk. 72.05 as on September 30, 2017 and Tk. 71.09 as on September 30, 2016. Consolidated NAV per share (excluding revaluation surplus) was Tk. 63.62 as on September 30, 2017 and Tk. 62.51 as on September 30, 2016.

### GPHISPAT

#### Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.44 for July-September, 2017 as against Tk. 0.34 for July-September, 2016; NOCFPS was Tk. 0.33 for July-September, 2017 as against Tk. 1.36 for July-September, 2016. NAV per share was Tk. 16.62 as on September 30, 2017 and Tk. 16.15 as on June 30, 2017.