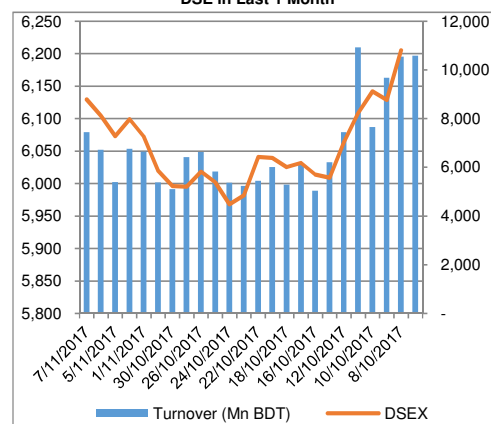


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
EBL	54	51	3.70	1,546,760
ISLAMIBANK	34	33	2.78	2,928,840
SHAHJABANK	29	27	2.40	11,626,100
CITYBANK	51	50	1.59	6,818,550
TRUSTBANK	45	44	1.54	2,267,340
Negative impact				
GP	442	445	(5.83)	203,658
BRACBANK	105	106	(1.62)	1,271,670
POWERGRID	55	56	(0.88)	812,081
DUTCHBANGL	155	157	(0.62)	309,270
BSRMLTD	117	118	(0.48)	41,709

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

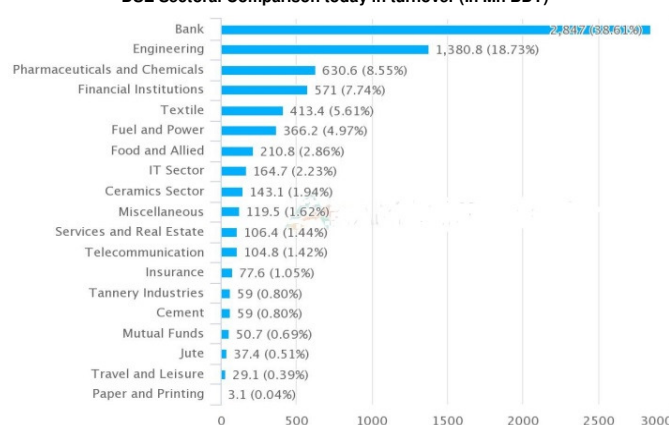
INSTRUMENT	Price	Value (Mn BDT)	Volume
IFADAUTOS	140	387	2,738,294
CITYBANK	51	349	6,818,554
SHAHJABANK	28	325	11,626,100
BBSCABLES	148	313	2,152,805
SQURPHARMA	297	190	639,067
LANKABAFIN	64	175	2,756,800
EXIMBANK	18	168	9,400,294
UTTARABANK	40	160	4,118,241
DHAKABANK	22	157	7,169,499
PRIMEBANK	28	153	5,483,540

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	4,140,443	0.20%	Indices % Change	Currency Rates
Total Volume (In Mn BDT)	7,445	10.79%	NASDAQ	6,786 0.33 USD 83.35
DSEX	6,130	0.41%	HANG SENG	28,994 1.39 GBP 109.59
DSES	1,329	0.22%	BSE-SENSEX	33,371 -1.07 EUR 96.42
DS-30	2,211	0.10%		
Market P/E	23			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.41% with 10.79% growth in total turnover. IFADAUTOS, CITYBANK, SHAHJABANK, BBSCABLES and SQPHARMA stocks dominated today's market turnover. However, MTB was today's best performer having the highest growth of 6.44% from YCP. DSEX reflected a bullish mode throughout the day resulting in 114 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

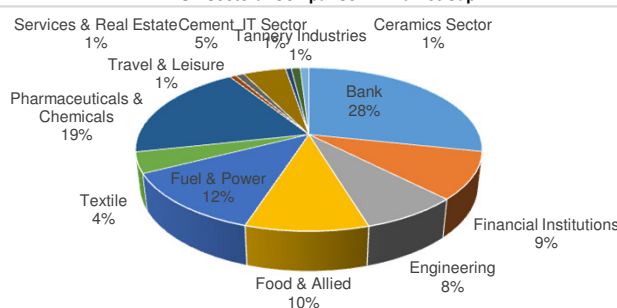


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.78
Financial Institu	21.3
Engineering	19.58
Food & Allied	24.73
Fuel & Power	12.63
Textile	18.39
Pharmaceutical	19.69
Travel & Leisure	31.16
Services & Rea	17.87
Cement	38.85
IT Sector	29.1
Tannery Industri	18.59
Ceramics Sect	23.31
Telecommunica	21.3
Miscellaneous	29.92

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ATLASBANG

Dividend Declaration

The Board of Directors has recommended 2% cash and 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 21.12.2017, Time: 11:00 AM, Venue: Factory premises of the Company, 265-267 Tongi I/A, Gazipur. Record date: 27.11.2017. The Company has also reported EPS of Tk. (2.63), NAV per share of Tk. 165.00 and NOCFPS of Tk. (3.94) for the year ended on June 30, 2017 as against Tk. (1.19), Tk. 177.00 and Tk. (7.01) respectively for the same period of the previous year.

MATINSPIINN

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2017. Date of AGM: 27.12.2017, Time: 11:00 AM, Venue: Factory Premises of Matin Spinning Mills Ltd. at Sardaganj, Kashimpur, Gazipur. Record date: 30.11.2017. The Company has also reported EPS of Tk. 2.68, NAV per share with revaluation reserve of Tk. 41.99, and NOCFPS of Tk. 2.54 for the year ended on June 30, 2017 as against Tk. 3.02, Tk. 41.64 and Tk. 1.53 respectively for the same period of the previous year.

SHEPHERD

Revised proposal for utilizing unutilized funds of IPO proceeds

The Company has informed that the Board of Directors has proposed that the un-utilized funds of IPO proceeds will be used in the following manner subject to approval of the Shareholders in General Meeting and the BSEC: i. Building: Tk. 45,360,000.00 and ii. Machineries & Installation: Tk. 70,467,053.00; in total Tk. 115,827,053.00. Previously total unutilized fund was Tk. 114,576,375.00 (Building: Tk. 28,140,524.00, ETP: Tk. 15,424,550.00, Machineries & Installation: Tk. 61,910,807.00 Tk. 9,100,494.00). Excess amount of Tk. (115,827,053.00-114,576,375.00) will be financed from the own source of the Company. Reasons for head wise deviations: 1. Building: The Board of Directors decided to build a 30,000 sqft. Compliance factory for washing plant. Machineries: most of the Payments for machineries shown on prospectus were made from own source of the Company. Un-used IPO fund will be used for new machineries. 3. ETP: Cost of ETP will be financed from the own source of the Company. 4. IPO Expenses: It was paid from the own source of the Company.

