

Daily Market Summary

										Ν	londay, Novem	ber 06, 2017	
INDEX MOVER					Market Statistics	Today	% Change	World Markets			Exchange Rates		
Company	LTP	YCP	IND.CHG	VOLUME	Market Cap (In Mn BDT)	4,132,360	0.54%		Indices	% Change	Currency	Rates	
		Positive	impact		Total Volume (In Mn BDT)	6,720	24.79%	NASDAQ	6,764	0.74	USD	83.04	
GP	445	440	12.14	252,197	DSEX	6,105	0.52%	HANG SENG	28,597	-0.02	GBP	108.87	
OIMEX	114	-	9.06	6,120,420	DSES	1,326	0.11%	BSE-SENSEX	33,731	0.14	EUR	96.38	
BRACBANK	106	103	5.32	3,118,060	DS-30	2,208	0.46%						
EBL	51	49	3.19	1,415,290	Market P/E	23	0070						
CITYBANK	50	49	2.55	7,970,840			Ν	larket Comme	entrv				
Negative impact									•				
BATBC	3,003	3,033	(3.10)	202	Today's Market / DSEX (Prime bourse								
LAFSURCEML	59	59	(1.00)	333,143	IFADAUTOS, BRACBANK and LANK							e highest growth of	
HEIDELBCEM	417	424	(0.71)	9,601	1047.00% from YCP. DSEX reflected	a bullish mode thr	ought the day r	esulting in 118 iss	ues advancing of	ut of 332 tota	I issues traded.		
BXPHARMA	99	100	(0.70)	263,678	DSE Sector	ral Comparisor	todav in tu	rnover (In Mn	BDT)		DSE Sectoral Con	narison in P/F	
BSRMSTEEL	81	82	(0.65)	96,660	202 00010		rioday in ta		001)		Sector name	P/E Ratio	
YCP = Yesterday Closing			(0.65)	90,000	Bank		1 1	1,7	74:0.7 ((\$:0.4)7%)		Bank		
Tor = resterday closing		E in Last 1 Mo	nth		Engineering			1,002.2 (1	7.55%)			11.60	
	030		mui		Pharmaceuticals and Chemicals		646.4	(11.32%)			Financial Institutior	21.22	
0.050				10.000	Financial Institutions		469.1 (8.21%)			Engineering	19.67	
6,250				12,000	Textile		433.7 (7.59%)				Food & Allied	24.63	
6,200				- 10,000	Fuel and Power	302.	6 (5.30%)				Fuel & Power	12.62	
6,150				10,000	Food and Allied	167.7 (2.9					Textile	18.65	
6,100				8.000	IT Sector	152.6 (2.6					Pharmaceuticals &	19.67	
				0,000	Ceramics Sector	139.9 (2.4					Travel & Leisure	31.19	
6,050			//////	- 6.000	Services and Real Estate	137.2 (2.4)					Services & Real Es	17.94	
6,000			******	0,000	Telecommunication	128.6 (2.2					Cement	38.89	
5,950		1711111		4,000	Miscellaneous	127.2 (2.2	3%)				IT Sector	29.31	
5,900				.,	Insurance	74.1 (1.30%)					Tannery Industries	18.58	
				2,000	Tannery Industries	56.5 (0.99%)					Ceramics Sector	23.38	
5,850		*******	******		Cement Mutual Funds	49.3 (0.86%) 39 (0.68%)					Telecommunicatior	21.40	
5,800			,,,,,,,,,,,,, ,,,,,,,,,,,,,,,,,,,,,	+ -	Travel and Leisure	29.3 (0.51%)					Miscellaneous	29.93	
611120172017 6112112012	101201201 101201201 1251231	10170170170170 1010170170170170 1010170170170170	1017017017017 021701217012017		Jute	10.5 (0.18%)							
120,120,12	3 12 12	12 12 12 12	12 12 12		Paper and Printing	5.2 (0.09%)							
6/ 2/ 1/ 0	North M	an the she h	Soll Soll		raper and rinning								
						0 250	500 750	1000 1250	1500 17	2	Average	23	
Turnover (Mn BDT) —— DSEX					DSE Sectoral Comparison in Market Cap								
	Turnov		D0				Mie	scellaneous					
						Telecommuni		3%					
	Top Gair	ners (Turnove	er based)			19%							
INSTRUMENT	Price	Value	Volume		Tannery Industries	Ceramics		Ba	nk				
	FILCE	(Mn BDT)	Volume		1% IT Se	ctor Sector		22	!%				
OIMEX	115	687	6,120,424		Cement 0%	6 1%				Financ	cial Institutions		
CITYBANK	51	396	7,970,837		4%						7%		
IFADAUTOS	140	341	2,435,682										
BRACBANK	106	328	3,118,063			Real Estate							
LANKABAFIN	63	198	3,158,733		Travel &	70				Engine	eering		
BBSCABLES	142	160	1,130,344		Leisure					69			
WMSHIPYARD	42	132	3,143,581			armaceuticals &							
SQURPHARMA	297	115	387,257			Chemicals				od & Allied 8%	I		
GP	443	112	252,197			15%	Text			0%			
EXIMBANK	18	96	5,440,051				3%	5 10%	, ,				
	10	50	5,770,001		DSE's Impo	rtant News Toda	v						

CENTRAL PHI

Cancellation of MOU with Alif Group

Referring to their earlier news (disseminated by DSE on 22.02.2017) regarding signing a MOU with Alif Group, The Company has further informed the following: "Earlier on 20.02.2017 the Board of Detectors of the Company decided to sell their individual respective holdings shares separately to different Directors and concern of Alif Group. But due to long time delay by Alif Group both parties mutually agreed to cancel the same MOU ".

DSSL Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.53 for July-September, 2017 as against Tk. 0.54 for July-September, 2016; NOCFPS was Tk. 0.31 for July-September, 2017 as against Tk. 0.10 for July-September, 2016. NAV per share was Tk. 16.47 as on September 30. 2017 and Tk. 15.94 as on June 30. 2017.

ARGONDENIM Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.95 for July-September, 2017 as against Tk. 0.78 for July-September, 2016; NOCFPS was Tk. 0.94 for July-September, 2017 as against Tk. 0.56 for July-September, 2016. NAV per share was Tk. 26.75 as on September 30, 2017 and Tk. 25.80 as on June 30, 2017.

AMBEEPHA

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2017. Date of AGM: 21.12.2017, Time: 10:00 AM, Venue: 184/1 Tejgaon Industrial Area, Dhaka-1208. Record date: 27.11.2017. The Company has also reported EPS of Tk. 3.02, NAV per share of Tk. 25.24 and NOCFPS of Tk. 10.33 for the year ended on June 30, 2017 which was Tk. 3.41, Tk. 24.82 and Tk. 12.06 respectively for the 18 months period from January 01, 2015 to June 30, 2016.

OIMEX

Prohibition on providing loan facilities to purchase securities

DSE NEWS: The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Oimex Electrode Limited in between 1st to 30th trading day starting from today (November 06, 2017) as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

The Board of Directors has recommended 10% Stock dividend for the year ended on June 30, 2017. The Board of Directors has also decided to increase the Authorized Capital of the Company from Tk. 50.00 crore to Tk. 100.00 crore subject to approval of the shareholders' in the EGM. Date of EGM & AGM: 20.12.2017, Time for EGM & AGM: 9:00 AM & 9:30 AM respectively. Venue: Will be notified later. Record Date for EGM and AGM: 26.11.2017.

The Company has also reported EPS of Tk. 2.09, NAV per share of Tk. 16.96 and NOCFPS of Tk. 2.52 for the year ended on June 30, 2017 as against Tk. 2.19, Tk. 14.87 and Tk. 0.27 respectively for the same period of the previous year. It is to be informed that there will be no price limit on the trading of the shares of the Company for dividend declaration on the first trading day i.e. (06.11.2017) in the Exchange.

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