

Daily Market Summary

Sunday, November 05, 2017

HEIDELEDEM 424 412 1.11 15,15 55 1.324 -0.357, 655, 685, 685, 685, 685, 685, 685, 685									Sunday, November 05, 2017					
Company LTP VCP INDCR63 VCLUME Pertor Market Zap (In.M. BDT) 5,85 22,35% Indices % Change Currency Rate SRACBANK 103 102 163 1008,050 02,87% NASA 6,76 0.33 GP 108,61 SRACBANK 103 102 1.63 1008,051 102,87% 0.33 GP 108,61 SRACBANK 1207 1.202 0.47 7,709 BascAlles 114,49 0.53 12,97 -0.14% 30,08 0.33 EUK 7 VP 440 441 135,09 12,97 -0.14% 30,08 0.33 EUK 7 100,000 1	INDEX MOVER					Market Statistics Today % Change World Markets						Exchange	Exchange Rates	
Positive Impact Total Volume (In Mn BDT) 5.85 20.35 Add Add 6.754 0.74 USD 8.04 HEIDELEDEM 424 412 1.11 15,155 5.03 2.03% MAXADAL 6.754 0.74 USD 8.04 BESCABLES 1.374 -0.35% MAXEDAL 6.754 0.74 USD 8.04 BESCABLES 1.374 -0.35% BESCABLES 0.33 FUR 96.49 BESCABLES 1.374 -0.35% BESCABLES 1.374 -0.35% BESCABLES 0.14% Market PE 23 Market PE 23 Market PE 1.33 BESCABLES 1.374 -0.35% BESCABLES 1.374 -0.35% BESCABLES 1.374 -0.35% BESCABLES BESCABLES BESCABLES BESCABLES BESCABLES DESCABLES BESCABLES B	Company	LTP	YCP	IND.CHG	VOLUME					Indices %	Change	•		
HEIDELEDEM 424 412 1.11 15,15 55 1.324 -0.357, 655, 685, 685, 685, 685, 685, 685, 685			Positive	impact				-20.33%	NASDAQ		0	•	83.04	
 BSCABLES 141 137 0.88 1.310.980 PS-30 2.98 -0.14% Market Comments Market Comment	BRACBANK	103		1.63	1,008,030	· · · · · · · · · · · · · · · · · · ·	,	-0.43%	HANG SENG	,	0.30	GBP	108.61	
DRIONPLANT 51 49 0.53 1,709 (a) Dir Norabive Invasit 7,709 Dir Norabive Invasit 7,709 Dir Norabive Invasit 7,709 Dir Norabive Invasit 7,709 Dir Norabive Invasit 0.53 1,709 (b) 0.620 (c) 0.62	HEIDELBCEM	424	412	1.11	15,155	DSES	1,324	-0.35%	BSE-SENSEX	33,686	0.33	EUR	96.49	
TEN/TA 1.207 1.202 0.47 7.709 Negative for the second sec	BBSCABLES	141	137	0.89	1,310,980	DS-30	2,198	-0.14%						
Negative Impact (New Procession Processin Procession Procession Procession Procession	ORIONPHARM	51	49	0.53	1,709,430	Market P/E	23							
pp 440 441 (3.50) 12.391 coverspan="2">Coverspan="2">Today & Market JOSEX (Prime borse): DSE / Today & Market JOSEX								N	Aarket Comme	ntry				
P 440 441 (3.50) 12.391 1680.800 OWERGEND 57 59 (1.54) 202.345 1680.800 DUTCHANGL 151 155 (1.44) 202.345 1680.800 DUTCHANGL 151 155 (1.44) 202.345 1680.800 175 175 175 175 175 175 175 173 174 <t< td=""><td></td><td></td><td>Negative</td><td>impact</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>			Negative	impact										
Coverence of the services and Real Estates Coverence of the services and Real Estates Covere weak of the ST, States and States States in the States and States States and Real Estate States and Real Estates States and Real	GP	440	441	(3.50)	123,971									
UDCHEANGL 151 (1.45) 22.356 ATEIC 3.033 3.045 (1.22) 17 AFSURCEML 59 60 (1.00) 433.702 VP-Vexteendy Comparison 1000 433.702 0.250 0.000 (1.00) 433.702 0.270 0.000 10.000 8.000 6.02.00 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5 (1.480) 7.5.5 (1.480) 7.5.5 (1.480) 7.5 (1.480) 7.5.5 (1.480) 7.5 (1.480) 7.5 (1.480) 7.5 (1.480) 7.5 (1.480) 7.5 (1.480) 7.5 (1.480) 7.5 (1.480	POWERGRID	57	59	(1.59)	1,680,800								ing the highest	
AFSURCEML 59 3 60 (1.00) 433.702 (PP - Neardary Clarge Pie LP - Last Table Pie - Line Action Constructions Action Action Construction Action Construction A	DUTCHBANGL	151	155	(1.45)	202,356	growth of 5.51% nonin For . Doex ren		oue inought in	c day resulting in c	57 1330C3 40V41101	ig out of 02	-0 10101 133003 110000.		
Core-Vested y Classify Charge Prec LTP - Last Tak Month Bank 11.39 6.250 Financial Institutions 6.300 (12.280) Bank 11.39 6.250 Financial Institutions 6.300 (12.280) Bank 11.39 6.200 Financial Institutions 6.300 (12.280) Bank 11.39 6.150 Financial Institutions Financial Institutions Financial Institutions Financial Institutions 6.200 Financial Institutions Financial Institutions Financial Institutions Financial Institutions 6.150 Financial Institutions Financial Institutions Financial Institutions Financial Institutions Financial Institutions 6.000 Financial Institutions Financial Institutions Financial Institutions Financial Institutions 6.000 Financial Institutions Financial Institutions Financial Institutions Financial Institutions 6.000 Financial Institutions Financial Institutions Financial Institutions Financial Institutions 6.001 Financial Institutions Financial Institutions Financial Institutions Financial Institutions 5.800 Financial Institutions	BATBC	3,033	3,045	(1.22)	17	DSE Sector	al Comparisor	today in tu	rnover (In Mn E	BDT)		DSE Sectoral Con	parison in P/E	
C/B Table in Last 1 Month Bank 11.39 62.50 12.50 63.00 101.91.200 100.00 100.00 100.00 100.00 100.00 100.00 100.00 100.00 100.00 100.00 100.00 100.00 <td>LAFSURCEML</td> <td>59</td> <td>60</td> <td>(1.00)</td> <td>433,702</td> <td>Paals</td> <td>-<u></u></td> <td></td> <td>· ·</td> <td>-</td> <td></td> <td>Sector name</td> <td>P/E Ratio</td>	LAFSURCEML	59	60	(1.00)	433,702	Paals	- <u></u>		· ·	-		Sector name	P/E Ratio	
DSE in Last 1 Month Light Hugh Hugh Hugh Hugh Hugh Hugh Hugh Hugh	YCP = Yesterday Closing	Price LTP = Lá	ast Trade Price	. ,	,		-		Л,			Bank	11.39	
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5,950 5,950 5,950 5,900 5,	6.000				- 6,000	Miscellaneous								
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Turnover (Mn BDT) DSEX Top Gainers (Turnover based) Value (Mn BDT) Volume ANKABAFIN 63 258 4,088,124 3BSCABLES 141 183 1,310,982 FADAUTOS 140 171 1,236,296 WMSHIPYARD 42 167 4,045,910 SHAHJABANK 27 162 6,114,907 EHL 52 116 2,230,489 FUWANGFOOL 24 110 4,550,386 SOURPHARMA 297 106 357,356	5,800				+ -									
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-UWANGFOOL 24 110 4,650,386 Chemicals Food & Allied SQURPHARMA 297 106 357,356 Travel & Leisure 15% Textile Fuel & Power 8%	EHL	52	116	2,230,489		Dh	ormoooutiocle o				07	0		
SOURPHARMA 297 106 357,356 Travel & Leisure 15% Textile Fuel & Power 8%	FUWANGFOOL	24	110	4,650,386		Ph				Food	d & Allied			
	SQURPHARMA	297	106	357,356		Travel & Leigure		Textile	Fuel &					
	EXIMBANK	18	105	5,976,554		0%		3%						

CNW

BRACBANK

Q3 Financials (Oimex Electrode Limited)

103

103

1,008,028

The Company has reported its profit after tax of Tk. 16.25 million and basic EPS of Tk. 0.53 for the 3 (three) months period ended on 31 March 2017 (January- March, 2017) as against profit after tax of Tk. 13.52 million and basic EPS of Tk. 0.46 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 30,892,000 in 2017 and 29,282,000 in 2016. (cont. 1)

DSE's Important News Today

Oimex Electrode Limited): (Q3): However, considering Post-IPO 45,892,000 number of shares the CompanyÂs basic EPS for the 3 (three) months period ended on 31 March, 2017 would be Tk. 0.35 (cont.). For the 9 (nine) Months period (July, 2016- March, 2017) ended on 31 March, 2017 profit after tax was Tk. 48.40 million and basic EPS was Tk. 1.57 as against profit after tax of Tk. 41.76 million and basic EPS of Tk. 1.43 million for the same period of the previous year.

It is to be noted that the said EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 30,892,000 in 2017 and 29,282,000 in 2016. However, considering Post-IPO 45,892,000 number of shares, Company's basic EPS would be Tk. 1.05 for 9 (nine) months period ended on 31 March, 2017 (July, 2016- March, 2017) and NAV per share would be Tk. 14.33 as on 31 March, 2017.

LEGACYFOOT

Closure of production

The Company has informed that the production in the factory of the Company will remain closed from November 06, 2017 to December 05, 2017 due to repairs and maintenance of machineries and other civil works.

MPETROLEUM

the 'Meghna Bhaban'

The Company has informed that Mr. Md. Nasrul Hamid, MP, State Minister for Ministry of Power, Energy and Mineral Resources inaugurated the prestigious project of the 'Meghna Bhaban', Company's Head Office "Construction of 19 Storied Building with 3 basement floors "

KOHINOOR

Dividend Declaration

The Board of Directors has recommended 15% Cash Dividend and 15% Stock Dividend for the year ended on June 30, 2017. Date of AGM: 14.12.2017, Time: 10:00 AM, Venue: Officer's Club, 26 Baily Road, Ramna, Dhaka. Record Date: 23.11.2017. The Company has also reported EPS of Tk. 12.04, NAV per share of Tk. 45.46 and NOCFPS of Tk. 34.58 for the year ended on June 30, 2017 as against Tk. 9.79 (restated), Tk. 34.25 (restated) and Tk. 10.21 (restated) respectively for the same period of the previous year.

GHAIL

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 21.12.2017, Time: 11:30 AM, Venue: Factory Premises, Monipur, Bhobanipur, Gazipur Sadar, Gazipur. Record Date: 23.11.2017.

ICB

Dividend DeclarationThe Board of Directors has recommended 30% cash and 5% stock dividend for the year ended on June 30, 2017. Date of AGM: 23.12.2017, Time: 10:30 AM, Venue: "Jalshaghar", Hotel Purbani International Ltd., 1 Dilkusha C/A, Dhaka - 1000. Record Date: 26.11.2017.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh Telephone : +88 02 9347567 | Fax : +88 02 9348657 Email: info.query@mtbsecurities.com | Website: www.mtbsecurities.com Disclaimer: Estmates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a socicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Markel Summary only.