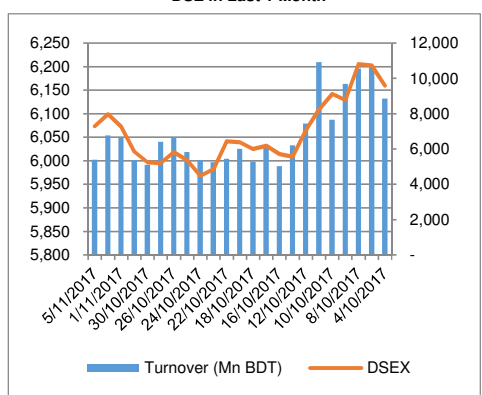


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	103	102	1.63	1,008,030
HEIDELBCEM	424	412	1.11	15,155
BBSCABLES	141	137	0.89	1,310,980
ORIONPHARM	51	49	0.53	1,709,430
RENATA	1,207	1,202	0.47	7,709

Negative impact				
GP	440	441	(3.50)	123,971
POWERGRID	57	59	(1.59)	1,680,800
DUTCHBANG	151	155	(1.45)	202,356
BATBC	3,033	3,045	(1.22)	17
LAFSURCEML	59	60	(1.00)	433,702

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	63	258	4,088,124
BBSCABLES	141	183	1,310,982
IFADAUTOS	140	171	1,236,296
WMSHIPYARD	42	167	4,045,910
SHAHJABANK	27	162	6,114,907
EHL	52	116	2,230,489
FUWANGFOOT	24	110	4,650,386
SOURPHARMA	297	106	357,356
EXIMBANK	18	105	5,976,554
BRACBANK	103	103	1,008,028

## Market Statistics

Market Cap (In Mn BDT)	4,110,095
Total Volume (In Mn BDT)	5,385
DSEX	6,073
DSES	1,324
DS-30	2,198
Market P/E	23

## Today % Change

Market Cap (In Mn BDT)	4,110,095	-0.32%
Total Volume (In Mn BDT)	5,385	-20.33%
DSEX	6,073	-0.43%
DSES	1,324	-0.35%
DS-30	2,198	-0.14%
Market P/E	23	

## World Markets

Indices	% Change
NASDAQ	0.74
HANG SENG	0.30
BSE-SENSEX	0.33

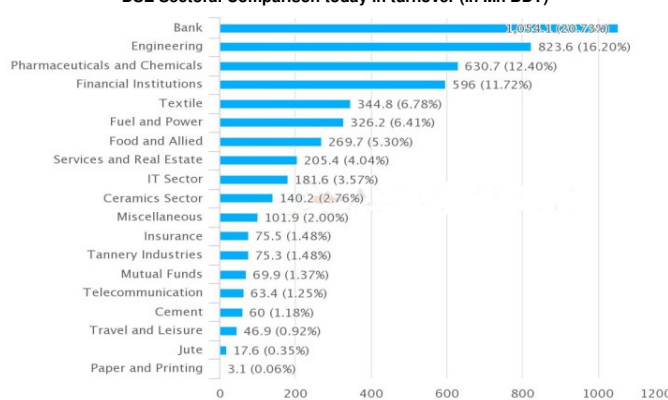
## Exchange Rates

Currency	Rates
USD	83.04
GBP	108.61
EUR	96.49

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.43% with 20.33% decline in total turnover. LANKABANGLA, BBSCABLE, IFADAUTOS, WMSHIPYARD and SHAHJABANK stocks dominated today's market turnover. However, ALLTEX was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bearish mode throughout the day resulting in 87 issues advancing out of 328 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

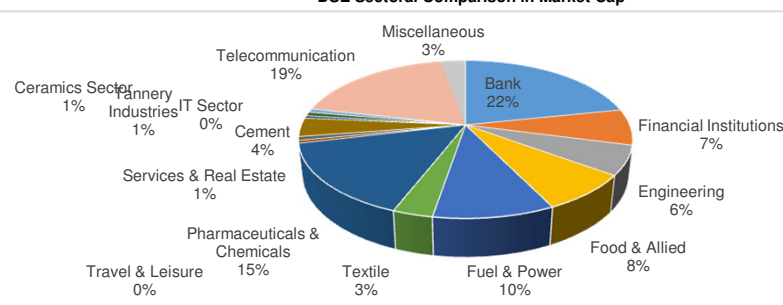


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.39
Financial Institution	21.17
Engineering	19.40
Food & Allied	24.78
Fuel & Power	12.58
Textile	18.75
Pharmaceuticals & Travel & Leisure	19.71
Services & Real Estate	30.75
Cement	17.97
IT Sector	39.22
Tannery Industries	29.97
Ceramics Sector	18.67
Telecommunication	22.96
Miscellaneous	21.17
	30.00

Average 23

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### CNW

#### Q3 Financials (Oimex Electrode Limited)

The Company has reported its profit after tax of Tk. 16.25 million and basic EPS of Tk. 0.53 for the 3 (three) months period ended on 31 March 2017 (January- March, 2017) as against profit after tax of Tk. 13.52 million and basic EPS of Tk. 0.46 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 30,892,000 in 2017 and 29,282,000 in 2016. (cont. 1)

Oimex Electrode Limited): (Q3): However, considering Post-IPO 45,892,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 31 March, 2017 would be Tk. 0.35 (cont.). For the 9 (nine) Months period (July, 2016- March, 2017) ended on 31 March, 2017 profit after tax was Tk. 48.40 million and basic EPS was Tk. 1.57 as against profit after tax of Tk. 41.76 million and basic EPS of Tk. 1.43 million for the same period of the previous year.

It is to be noted that the said EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 30,892,000 in 2017 and 29,282,000 in 2016. However, considering Post-IPO 45,892,000 number of shares, Company's basic EPS would be Tk. 1.05 for 9 (nine) months period ended on 31 March, 2017 (July, 2016- March, 2017) and NAV per share would be Tk. 14.33 as on 31 March, 2017.

### LEGACYFOOT

#### Closure of production

The Company has informed that the production in the factory of the Company will remain closed from November 06, 2017 to December 05, 2017 due to repairs and maintenance of machineries and other civil works.

### MPETROLEUM

#### the 'Meghna Bhaban'

The Company has informed that Mr. Md. Nasrul Hamid, MP, State Minister for Ministry of Power, Energy and Mineral Resources inaugurated the prestigious project of the 'Meghna Bhaban', Company's Head Office "Construction of 19 Storied Building with 3 basement floors"

### KOHINOOR

#### Dividend Declaration

The Board of Directors has recommended 15% Cash Dividend and 15% Stock Dividend for the year ended on June 30, 2017. Date of AGM: 14.12.2017, Time: 10:00 AM, Venue: Officer's Club, 26 Baily Road, Ramna, Dhaka. Record Date: 23.11.2017. The Company has also reported EPS of Tk. 12.04, NAV per share of Tk. 45.46 and NOCFPS of Tk. 34.58 for the year ended on June 30, 2017 as against Tk. 9.79 (restated), Tk. 34.25 (restated) and Tk. 10.21 (restated) respectively for the same period of the previous year.

### GHAIL

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 21.12.2017, Time: 11:30 AM, Venue: Factory Premises, Monipur, Bhobanipur, Gazipur Sadar, Gazipur. Record Date: 23.11.2017.

### ICB

Dividend DeclarationThe Board of Directors has recommended 30% cash and 5% stock dividend for the year ended on June 30, 2017. Date of AGM: 23.12.2017, Time: 10:30 AM, Venue: "Jalshaghar", Hotel Purbani International Ltd., 1 Dilkusha C/A, Dhaka - 1000. Record Date: 26.11.2017.

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