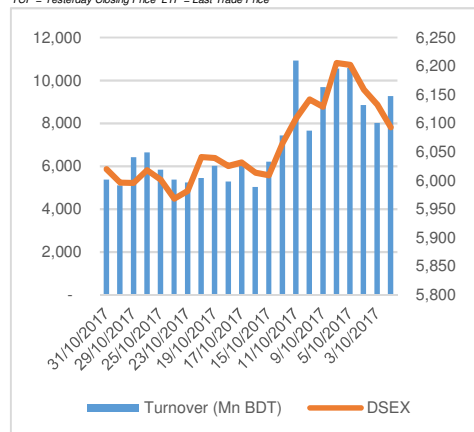


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	172	167	3.38	235,258
POWERGRID	55	53	2.22	591,248
OLYMPIC	256	250	2.07	97,097
SQURPHARM	297	296	1.42	253,715
BATBC	3,101	3,090	1.16	4,686

Negative impact				
GP	438	440	(3.26)	119,510
SIBL	28	30	(2.93)	1,201,880
ICB	186	188	(2.07)	177,734
CITYBANK	48	49	(0.91)	2,387,840
TRUSTBANK	43	44	(0.86)	1,193,440

YCP = Yesterday Closing Price LTP = Last Trade Price



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	64	314	4,897,457
BBSCABLES	138	154	1,124,337
BRACBANK	101	145	1,441,155
AAMRANET	117	125	1,058,280
CITYBANK	48	115	2,387,843
EXIMBANK	18	100	5,782,255
KPCL	66	99	1,499,090
SAIFPOWER	46	95	2,083,901
ABBANK	21	76	3,860,270
SQURPHARMA	298	75	253,715

## Market Statistics

Market Cap (In Mn BDT)	4,090,266
Total Volume (In Mn BDT)	5,375
DSEX	6,020
DSES	1,316
DS-30	2,168
Market P/E	21

## Today % Change

NASDAQ	5.375	0.33%
HANG SENG	6,020	0.39%
BSE-SENSEX	1,316	0.44%
	2,168	0.24%

## World Markets

Indices	% Change
NASDAQ	5.375
HANG SENG	6,020
BSE-SENSEX	1,316
	2,168

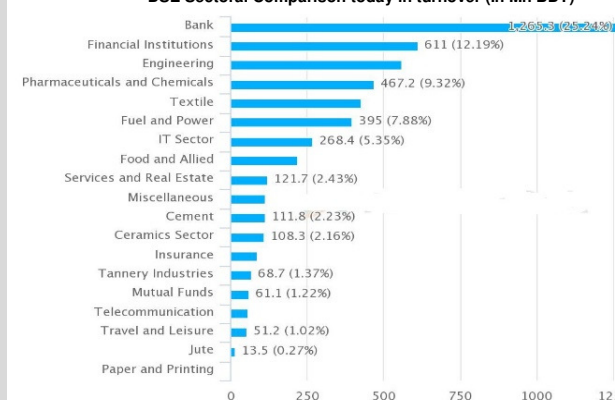
## Exchange Rates

Currency	Rates
USD	82.97
GBP	109.64
EUR	96.57

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.39% with 5.46% growth in total turnover. Lanka Bangla, CityBank, BBSCables, BracBank and Aamranet stocks dominated today's market turnover. However, Kay&Que was today's best performer having the highest growth of 18.37% from YCP. DSEX reflected a bullish mode through the day resulting in 198 issues advancing out of 330 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

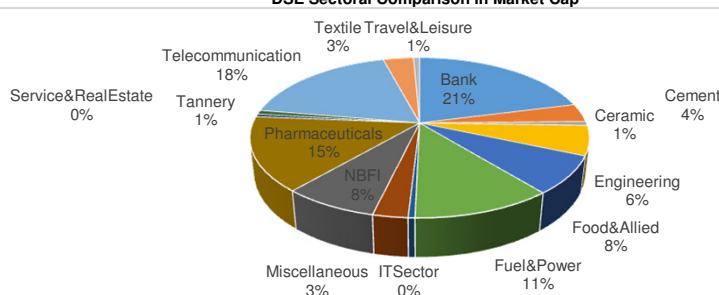


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	10
Cement	30
Ceramic	23
Engineering	21
Food&Allied	28
Fuel&Power	13
ITSector	28
Miscellaneous	27
NBFI	18
Pharmaceuticals	23
Service&RealEstat	18
Tannery	19
Telecommunication	16
Textile	25
Travel&Leisure	22

Average 21

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### CNW

#### Trading of New Security

Trading of the shares of Oimex Electrode Limited will commence at DSE from November 06, 2017 under 'N' category. DSE Trading Code for Oimex Electrode Limited is "OIMEX" and DSE Company Code is 13243.

### USMANIAGL

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 29.12.2017, Time: 10:00 AM, Venue: Registered Office, Kalurghat I/A, Chandgaon, Chittagong. Record Date: 22.11.2017. The Company has also reported EPS of Tk. (5.48), NAV per share of Tk. 9.99 and NOCFPS of Tk. (7.50) for the year ended on June 30, 2017.

### APOLISPAT

#### Dividend Declaration

The Board of Directors has recommended 10% Stock dividend for the year ended on June 30, 2017. Date of AGM: 23.12.2017, Time: 11:00 AM, Venue: to be notified later. Record Date: 23.11.2017. The Company has also reported EPS of Tk. 1.35, NAV per share of Tk. 22.15 and NOCFPS of Tk. 0.33 for the year ended on June 30, 2017 as against Tk. 2.13, Tk. 23.38 and Tk. 3.65 respectively for the same period of the previous year.

### MEGHNACEM

#### Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2017. Date of AGM: 12.12.2017, Time: 10:00 AM, Venue: "Pushpogusso", International Convention City Bashundhara (ICCB) Hall No.-2, Dhaka. Record Date: 20.11.2017. The Company has also reported EPS of Tk. 2.91, NAV per share of Tk. 36.71 and NOCFPS of Tk. 34.38 for the year ended on June 30, 2017 as against Tk. 3.08, Tk. 35.30 and Tk. 11.61 respectively for the same period of the previous year.

### PRIMETEX

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2017. Date of AGM: 30.12.2017, Time: 11:00 AM, Venue: Mill Premises, Nandalaipur Road, Pagla, Narayanganj. Record Date: 22.11.2017. The Company has also reported EPS of Tk. 1.04, NAV per share of Tk. 48.48 and NOCFPS of Tk. 7.11 for the year ended on June 30, 2017 as against Tk. 1.10, Tk. 48.14 and Tk. (2.31) respectively for the same period of the previous year.

### RDFOOD

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 23.12.2017, Time: 11:00 AM, Venue: Factory Premises: Salaipur, (Baldipukur Bus Stand) Baldipukur, Rangpur. Record Date: 27.11.2017. The Company has also reported EPS of Tk. 0.59, NAV per share of Tk. 16.76 and NOCFPS of Tk. 1.20 for the year ended on June 30, 2017 as against Tk. 0.50 (restated), Tk. 16.17 and Tk. 1.16 respectively for the same period of the previous year.

### CVOPRL

#### Dividend Declaration

The Board of Directors has recommended 2% stock dividend for the year ended on June 30, 2017. Date of AGM: 27.12.2017, Time: 11:00 AM, Venue: Corporate Office Premises: 37 Katalgonj, Panchlaish, Chittagong. Record date: 30.11.2017. The Company has also reported EPS of Tk. (3.42), NAV per share of Tk. 14.57 and NOCFPS of Tk. (0.64) for the year ended on June 30, 2017 as against Tk. 7.40,

## MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.