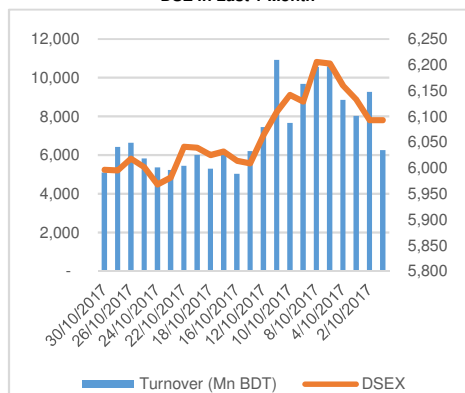


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,090	3,004	8.90	6,296
BXPHERMA	98	92	3.91	576,587
SOUTHEASTB	21	20	2.05	3,056,260
SQURPHARM	296	295	1.77	436,019
ICB	188	187	0.87	178,159
Negative impact				
GP	440	442	(5.35)	124,181
BRACBANK	101	103	(3.39)	1,092,360
MTB	30	32	(2.02)	952,143
TRUSTBANK	44	45	(1.34)	1,237,000
DUTCHBANGL	156	159	(1.10)	388,507

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
CITYBANK	49	188	3,843,198
SHAHJABANK	27	146	5,403,105
LANKABAFIN	64	135	2,130,434
UCB	24	131	5,370,536
BBSCABLES	134	129	979,327
SQURPHARMA	296	128	436,019
PRIMEBANK	26	125	4,717,617
KPCL	65	116	1,767,570
BRACBANK	100	111	1,092,361
GEMINISEA	924	102	108,536

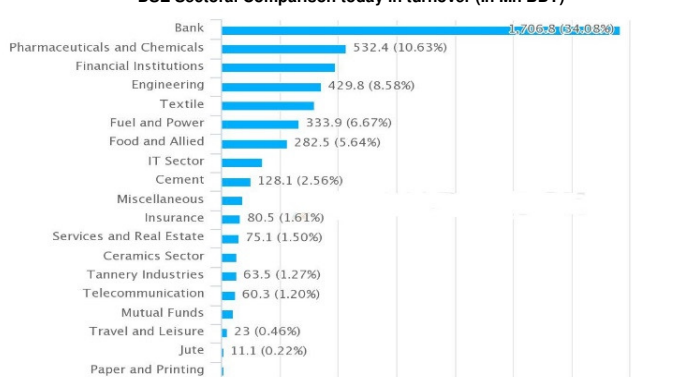
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,076,762	0.00%
Total Volume (In Mn BDT)	5,096	-20.48%
DSEX	5,996	0.01%
DSES	1,311	0.35%
DS-30	2,163	0.29%
Market P/E	21.49	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.01% with 20.48% decline in total turnover. Lanka Bangla, CityBank, BBSCables, ShahjalalBank and UCB stocks dominated today's market turnover. However, Salvochemical was today's best performer having the highest growth of 10.64% from YCP. DSEX reflected a mixed mode through the day resulting in 103 issues advancing out of 265 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

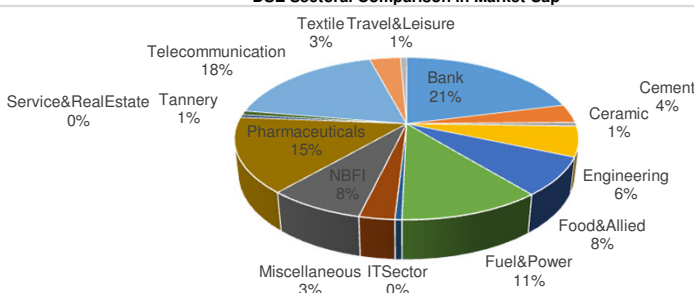


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	10.01
Cement	30.42
Ceramic	23.49
Engineering	20.82
Food&Allied	28.42
Fuel&Power	13.44
ITSector	28.49
Miscellaneous	27.07
NBFI	18.49
Pharmaceuticals	22.53
Service&RealEstat	17.65
Tannery	18.93
Telecommunication	15.52
Textile	25.04
Travel&Leisure	21.99

Average 21

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KPCL

Dividend Declaration

The Board of Directors has recommended 55% cash dividend for the year ended on June 30, 2017. Date of AGM: 11.12.2017, Time: 11:00 AM, Venue: Hall 4 (Naboratri), International Convention City Bashundhara, Kuril Bishwa Road, Purbanchal Express Highway, Dhaka. Record Date: 23.11.2017.

FINEFOODS

Dividend Declaration

The Board of Directors has recommended 2% stock dividend for the year ended on June 30, 2017. Date of AGM: 23.12.2017, Time: 12:01 PM, Venue: Project-1, Mondolvog, Manikkhali, Katiadi, Kishoreganj. Record Date: 22.11.2017. The Company has also reported EPS of Tk. 0.649, NAV per share of Tk. 11.049 and NOCFPS of Tk. 0.062 for the year ended on June 30, 2017 as against Tk. 0.816, Tk. 10.608 and Tk. 0.022 respectively for the same period of the previous year.

AGNISYS

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on June 30, 2017. Date of AGM: 28.12.2017, Time: 10:00 AM, Venue: Spectra Convention Center, House # 19, Road # 07, Gulshan-1, Dhaka. Record Date: 23.11.2017. The Company has also reported EPS of Tk. 1.02, NAV per share of Tk. 15.07 and NOCFPS of Tk. 0.74 for the year ended on June 30, 2017 as against Tk. 1.08, Tk. 15.20 and Tk. (0.43) respectively for the same period of the previous year.

CONFIDCEM

Dividend Declaration

The Board of Directors has recommended 15% cash and 20% stock dividend for the year ended on June 30, 2017. Date of AGM: 24.12.2017, Time: 11:30 AM, Venue: Factory premises, Madambirhat, Bhatary, Sitakunda, Chittagong. Record Date: 23.11.2017. The Company has reported EPS of Tk. 11.07, NAV per share of Tk. 84.01 and NOCFPS of Tk. 9.35 the year ended on June 30, 2017 as against Tk. 10.22, Tk. 73.71 and Tk. 7.85 respectively for the same period of the previous year.

SALVOCHEM

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on June 30, 2017. Date of AGM: 06.12.2017, Time: 10:30 AM, Venue: Asia Hotel & Resorts, Prestige Hall, Level-9, 34/1, Topkhana Road, Dhaka. Record Date: 19.11.2017. The Company has also reported EPS of Tk. 0.79, NAV per share of Tk. 11.91 and NOCFPS of Tk. 1.33 for the year ended on June 30, 2017 as against Tk. 0.73 (restated), Tk. 11.12 and Tk. 1.76 respectively for the same period of the previous year.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.