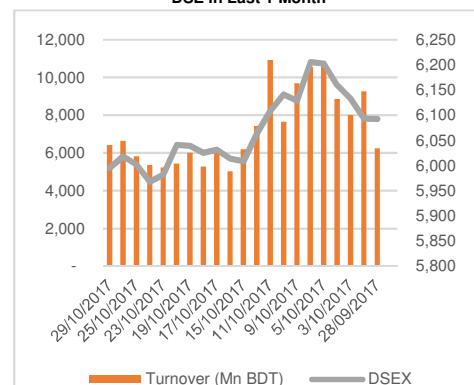


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	295	292	3.77	284,435
NBL	13	13	1.48	7,554,860
UCB	24	23	1.27	3,330,920
PREMIERBAN	17	16	1.20	9,640,480
UPGDCL	168	167	1.12	109,280
Negative impact				
BATBC	3,004	3,098	(9.68)	61
GP	442	445	(7.66)	207,612
ICB	187	191	(4.35)	328,678
OLYMPIC	251	263	(4.23)	140,655
BXPHERMA	92	96	(3.00)	860,618

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SAIFPOWER	45	282	6,182,448
BRACBANK	103	273	2,604,751
CITYBANK	49	244	4,999,344
LANKABAFIN	64	212	3,296,142
BBSCABLES	130	170	1,282,759
PREMIERBAN	17	163	9,640,477
IDLC	87	163	1,857,131
BDCOM	31	107	3,424,744
SHAHJABANK	27	103	3,850,754
UTTARABANK	39	98	2,512,802

Market Statistics

Market Cap (In Mn BDT)	4,076,942
Total Volume (In Mn BDT)	6,409
DSEX	5,995
DSES	1,306
DS-30	2,157
Market P/E	22.05

Today % Change

NASDAQ	-0.59%
HANG SENG	-3.34%
BSE-SENSEX	-0.38%
	-0.80%
	-0.79%

World Markets

Indices	% Change
6,701	2.20%
28,439	0.84%
33,157	0.03%

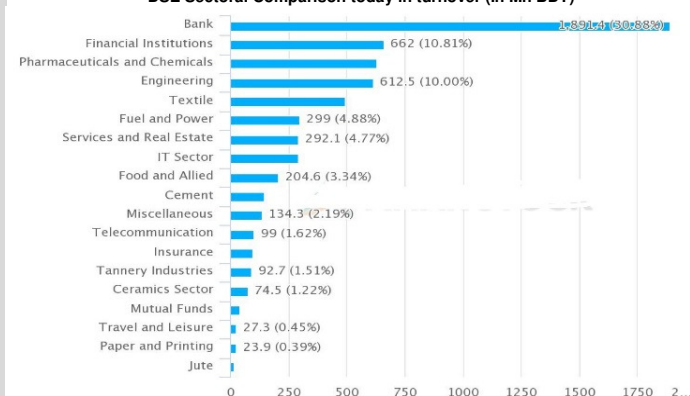
Exchange Rates

Currency	Rates
USD	83.16
GBP	108.80
EUR	96.22

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.38% with 3.34% decline in total turnover. Saifpower, Brac Bank, Lanka Bangle, CityBank and BBSCables stocks dominated today's market turnover. However, BDWelding was today's best performer having the highest growth of 8.38% from YCP. DSEX reflected a bearish mode through the day resulting in 174 issues declining out of 267 total issues traded.

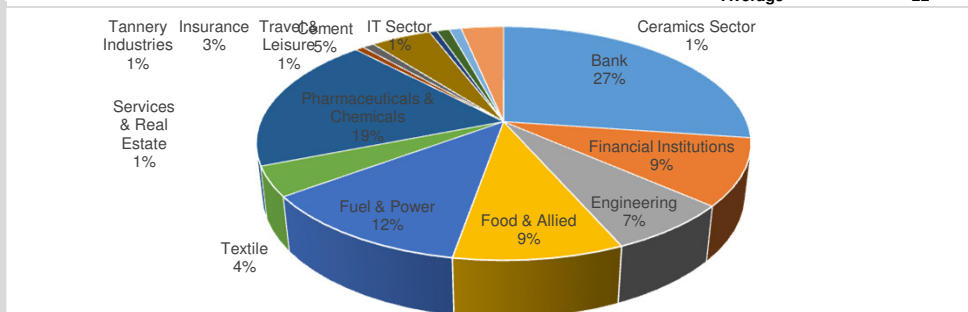
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.51
Financial Institution	21.28
Engineering	18.60
Food & Allied	24.09
Fuel & Power	12.95
Textile	18.54
Pharmaceuticals & Travel & Leisure	19.39
Services & Real Estate	30.04
Cement	20.79
IT Sector	39.80
Tannery Industries	28.22
Ceramics Sector	17.99
Insurance	22.66
Telecommunication	18.90
Miscellaneous	21.26
	26.70

Average 22



DSE's Important News Today

BARKAPOWER
Dividend Declaration
The Board of Directors has recommended 5% cash and 15% stock dividend for the year ended on June 30, 2017. Date of AGM: 14.12.2017, Time: 12:30 PM, Venue: Hotel Star Pacific, Dargah Gate, Sylhet-3100. Record date: 21.11.2017. The Company has also reported Consolidated EPS of Tk. 2.63, Consolidated NAV per share of Tk. 20.12 and Consolidated NOCFPS of Tk. 3.52 for the year ended on June 30, 2017 as against Tk. 2.52, Tk. 19.86 and Tk. 5.08 respectively for the same period of the previous year.

OLYMPIC
Dividend Declaration & Special Resolutions for EGM
The Board of Directors has recommended 45% cash dividend for the year ended on June 30, 2017. The Board of Directors has also decided to hold an EGM to pass Special Resolutions for inclusion of 3 new clauses in and renumbering of existing clauses and sub-clauses of the Object Clause (Clause-III) of the Memorandum of Association and also to substitute the existing Article-111 by the new Article-111 in the Articles of Association and to take other required decisions for the aforesaid purposes. (cont.)

FORTUNE
Dividend Declaration
The Board of Directors has recommended 12% stock dividend for the year ended on June 30, 2017. Date of AGM: 14.12.2017, Time: 11:00 AM, Venue: Barisal Club Ltd., Club road, Barisal. Record Date: 16.11.2017. The Company has also reported EPS of Tk. 2.03, NAV per share of Tk. 15.24 and NOCFPS of Tk. 0.51 for the year ended on June 30, 2017 as against Tk. 1.44, Tk. 14.29 and Tk. 0.63 respectively for the same period of the previous year.

GHCL
Dividend Declaration
The Board of Directors has recommended 10% cash dividend for the shareholders except Directors (Directors hold 49,705,000 shares which is 69.04% of total shares and general shareholders will get cash dividend of Tk. 2,22,95,000.00) for the year ended on June 30, 2017. Date of AGM: 21.12.2017, Time: 11:00 AM, Venue: Institution of Diploma Engineers Bangladesh (IDEB), 160/A, Kakrail, Dhaka. Record Date: 22.11.2017.

CENTRALPHL
Dividend Declaration
The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 27.12.2017, Time of AGM: 11:30 AM, Venue: HALL PATIO, Gulshan Club Ltd., House # NWJ/2/A, Bir Uttom Sultan Mahmud Road (Old 50), Gulshan-2 Dhaka. Record date: 30.11.2017. The Company has also reported EPS of Tk. 1.05, NAV per share of Tk. 16.78 and NOCFPS of Tk. 0.19 for the year ended on June 30, 2017 as against EPS of Tk. 1.05 for the year ended on June 30, 2016.

RANFOUNDRY
Dividend Declaration
The Board of Directors has recommended 23% cash dividend for the year ended on June 30, 2017. Date of AGM: 14.12.2017, Time: 10:30 AM, Venue: FUZI Trade Centre, Cha 87/C, Progoti Soroni, Uttar Badda, Dhaka. Record Date: 16.11.2017. The Company has also reported EPS of Tk. 3.92, NAV per share of Tk. 23.72 and NOCFPS of Tk. 6.79 for the year ended on June 30, 2017 as against Tk. 3.79, Tk. 21.00 and Tk. 0.88 respectively for the same period of the previous year.

MJLBDO
Dividend Declaration
The Board of Directors has recommended 45% cash dividend for the year ended on June 30, 2017. Date of AGM: 24.12.2017, Time: 11:00 AM, Venue: Krishibid Institution Complex Bangladesh (KIB), Krishi Khamar Sarak, (Khamarbari) Farmgate, Dhaka-1215. Record Date: 23.11.2017.