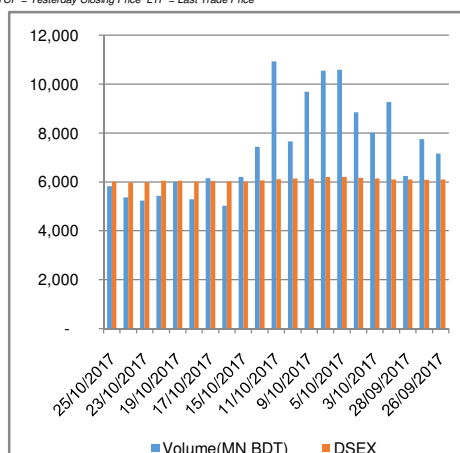


INDEX MOVER				
COMPANY	LTP	YCP	IND.CHG	VOLUME
<b>Positive impact</b>				
GP	446	440	14.16	262,802
BATBC	2,991	2,880	11.46	11
ISLAMIBANK	34	33	2.21	1,292,620
PRIMEBANK	25	24	2.12	2,860,220
IFADAUTOS	136	131	1.58	2,290,300
<b>Negative impact</b>				
SOURPHARM	295	297	(2.24)	308,225
ICB	186	188	(1.85)	208,697
OLYMPIC	262	266	(1.34)	66,742
BERGERPBL	2,101	2,123	(0.89)	115
ACMELAB	115	117	(0.84)	184,316

YCP = Yesterday Closing Price LTP = Last Trade Price


**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	136	328	2,360,747
IFADAUTOS	136	310	2,290,295
LANKABAFIN	64	279	4,310,373
BRACBANK	100	265	2,640,493
AAMRANET	118	142	1,204,989
NBL	13	125	9,974,623
UTTARABANK	38	124	3,286,594
GP	445	117	262,802
RANFOUNDRY	154	107	680,002
IDLC	85	99	1,165,469

**Market Statistics**

Market Cap (In Mn BDT)	4,090,051
Total Volume (In Mn BDT)	5,828
DSEX	6,002
DSES	1,324
DS-30	2,182
Market P/E	21.72

Today	% Change
Market Cap (In Mn BDT)	0.53%
Total Volume (In Mn BDT)	8.72%
DSEX	0.56%
DSES	0.17%
DS-30	0.40%
Market P/E	21.72

**World Markets**

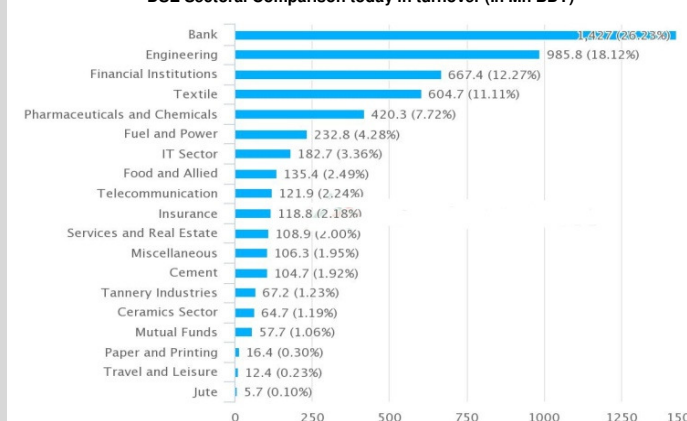
Indices	% Change
NASDAQ	-0.19%
HANG SENG	0.53%
BSE-SENSEX	1.33%

**Exchange Rates**

Currency	Rates
USD	83.00
GBP	110.07
EUR	97.83

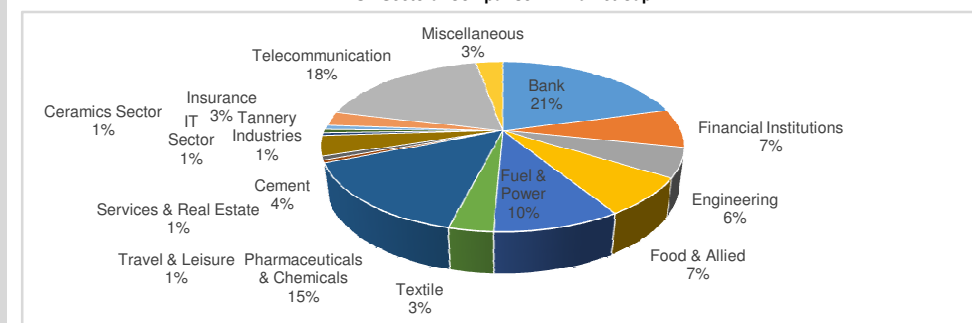
**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.56% with 8.72% growth in total turnover. BBSCables, LankaBangla, Brack Bank, IfadAutos, AAmranet stocks dominated today's market turnover. However, Tunghai was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 173 issues advancing out of 331 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Bank	11.21
Financial Institution	21.24
Engineering	18.82
Food & Allied	24.13
Fuel & Power	13.50
Textile	18.71
Pharmaceuticals &	19.60
Travel & Leisure	26.92
Services & Real Es	13.32
Cement	40.27
IT Sector	30.60
Tannery Industries	18.20
Ceramics Sector	24.12
Insurance	18.52
Telecommunication	21.45
Miscellaneous	26.98

Average 22

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**MTB**

Sale Confirmation of a Corporate Director

Pioneer Insurance Company Limited, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 25,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**FIRSTSBANK**

Buy Declaration of a Director

Mr. Mohammed Saiful Alam, one of the Directors of the Company, has expressed his intention to buy 1,42,56,350 shares of the Company at prevailing market price (in the Block Market) through Stock Exchanges within October 31, 2017.

**SAMORITA**

Dividend Declaration

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on June 30, 2017. Date of AGM: 21.12.2017, Time: 11:00 AM, Venue: MH Samorita Hospital & Medical College, 117 Tejgaon, Love Road, Dhaka-1208. Record Date: 16.11.2017. (cont.)

**BBSCABLES**

Dividend Declaration

The Board of Directors has recommended 5% cash dividend and 15% stock dividend for the year ended on June 30, 2017. Date of AGM: 12.12.2017, Time: 11:00 AM, Venue: Factory Premises, Jaina Bazar, Telehate, Sreepur, Gazipur. Record date for AGM: 16.11.2017. The Company has also reported EPS of Tk. 4.12, NAV per share of Tk. 19.17 and NOCFPS of Tk. 5.33 for the year ended on June 30, 2017 as against Tk. 2.46, Tk. 16.87 and Tk. 1.47 respectively for the same period of the previous year.

**GBBPOWER**

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on June 30, 2017. Date of AGM: 26.12.2017, Time: 10:00 AM, Venue: Conference Hall, Hotel Naz Garden, Silimpur, Bogra-5800. Record Date: 03.12.2017. The Company has also reported EPS of Tk. 1.15, NAV per share of Tk. 21.06 and NOCFPS of Tk. 1.48 for the year ended on June 30, 2017 as against Tk. 0.92, Tk. 20.41 and Tk. 1.88 respectively for the same period of the previous year.

**MTB Securities Ltd.**

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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