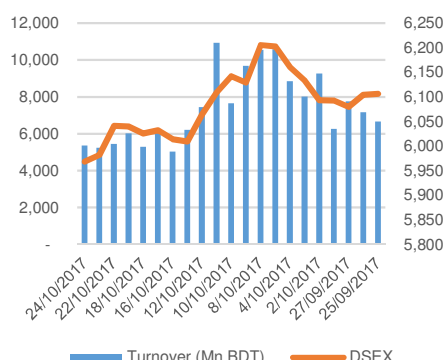


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	440	431	19.56	587,339
BRACBANK	100	96	4.87	5,004,300
BATBC	2,880	2,837	4.40	8,120
BERGERPBL	2,123	2,074	1.97	160
IFADAUTOS	131	126	1.21	1,432,480
Negative impact				
ICB	188	192	(4.37)	252,542
UPGDCL	171	175	(2.75)	220,353
ACI	585	615	(2.27)	213,294
BXPHARMA	103	105	(1.47)	612,038
DUTCHBANGL	163	167	(1.31)	314,211

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	102	491	5,004,295
LANKABAFIN	65	354	5,490,446
GP	442	255	587,339
IFADAUTOS	132	185	1,432,485
RANFOUNDRY	155	127	827,261
ACI	584	126	213,294
AAMRANET	116	122	1,024,891
SHASHADNIM	73	109	1,471,685
BBSCABLES	135	108	776,658
EXIMBANK	17	107	6,428,011

Market Statistics

Market Cap (In Mn BDT)	4,068,575
Total Volume (In Mn BDT)	5,361
DSEX	5,968
DSES	1,322
DS-30	2,173
Market P/E	21.67

Today

% Change	0.04%
NASDAQ	2.45%
HANG SENG	-0.23%
BSE-SENSEX	-0.25%
	-0.06%

World Markets

Indices	% Change
USD	-0.64%
GBP	-0.53%
EUR	0.31%

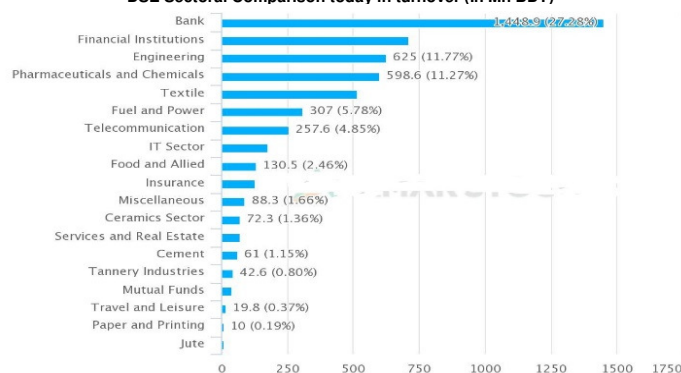
Exchange Rates

Currency	Rates
USD	82.83
GBP	109.17
EUR	97.41

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.23% with 2.45% growth in total turnover. BracBank, LankaBangla, GP, IfadAutos, Rangpurfoundry stocks dominated today's market turnover. However, Monnoceramic was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bearish mode through the day resulting in 187 issues declining out of 332 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



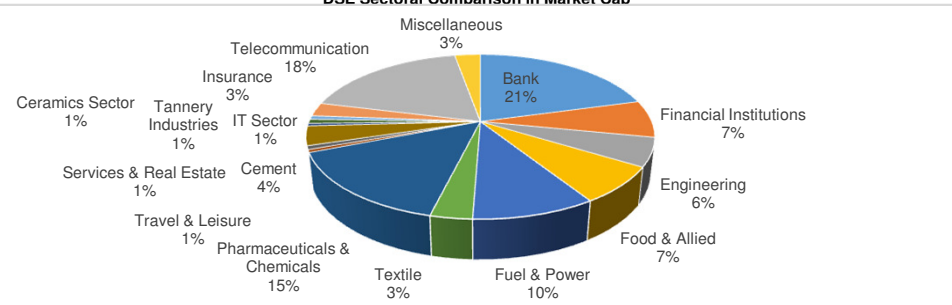
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.11
Financial Institution	21.1
Engineering	19.06
Food & Allied	23.55
Fuel & Power	13.51
Textile	18.52
Pharmaceuticals &	19.67
Travel & Leisure	27.37
Services & Real Es	13.35
Cement	40.34
IT Sector	30.48
Tannery Industries	18.15
Ceramics Sector	23.98
Insurance	18.32
Telecommunication	21.16
Miscellaneous	26.98

Average

22

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ACI

Dividend

The Board of Directors has recommended final 40% cash and 10% stock dividend for the year ended on June 30, 2017 (i.e. total 125% dividend for the year 2016-2017 including 75% Interim cash dividend which was already paid). The Board has also taken the following decisions: 1. The Company will further invest Tk. 247.00 million into its subsidiary ACI Foods Limited as additional equity against rights offer for 2,470,000 ordinary shares of Tk. 100.00 each subject to approval from BSEC. (cont.1)

(Continuation news of ACI): 2. The Company will further invest Tk. 40.00 million into its Joint Venture Company, Tetley ACI (Bangladesh) Limited as additional equity against rights offer for 400,000 ordinary shares of Tk. 100.00 each subject to approval from BSEC. Date of AGM: 18.12.2017, Time: 11:00 AM, Venue: Officers Club, 26 Baily Road, Dhaka. Record Date: 13.11.2017. The Company has also reported Consolidated EPS of Tk. 24.31, Consolidated NAV per share of Tk. 241.29 (cont.2)

(Continuation news of ACI): and Consolidated NOCFPS of Tk. (66.44) for the year ended on June 30, 2017 & Consolidated EPS of Tk. 8.72, Consolidated NAV per share of Tk. 221.56 and Consolidated NOCFPS of Tk. (21.21) for the 6 months period from January-June, 2016 whereas Consolidated EPS was Tk. 65.75, Consolidated NAV per share was Tk. 223.00 and Consolidated NOCFPS was Tk. (32.54) for 12 months period from January-December 31, 2015. (end)

DOREENPWR

Dividend

(Continuation news of DOREENPWR): The Company has also reported Consolidated EPS of Tk. 7.57, Consolidated NAV per share (with revaluation) of Tk. 35.96, and Consolidated NOCFPS of Tk. 11.90 for the year ended on June 30, 2017 as against Tk. 0.64, Tk. 34.34 and Tk. 1.13 respectively for the same period of the previous year. (end)

The Board of Directors has recommended 10% cash dividend for shareholders excluding the Sponsors/Directors and 10% stock dividend for all shareholders for the year ended on June 30, 2017. The Sponsors/Directors hold 72 million shares out of total 96 million shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 24.00 million. Date of AGM: 11.12.17, Time: 11:00 AM, Venue: Trust Milonayaton, 545 old Air Port Road, Dhaka Cantonment, Dhaka. Record Date: 15.11.2017. (cont.)

GPHISPAT

Dividend

(Continuation news of GPHISPAT): The Company has also reported EPS of Tk. 1.83, NAV per share of Tk. 16.15 and NOCFPS of Tk. 3.83 for the year ended on June 30, 2017 whereas EPS of Tk. 2.65, NAV per share of Tk. 15.45 and NOCFPS of Tk. 0.02 for the 14 months period from May 01, 2015 to June 30, 2016. (end)

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on June 30, 2017. Due to unavoidable circumstances, the Board has also decided to extend the Rights share issue fund utilization time for one year from the existing time schedule subject to general shareholders' approval in the EGM. Date of EGM & AGM: 10.12.2017, Time of EGM & AGM: 10:30 AM & 11:00 AM respectively, Venue: Chittagong Club Ltd., S.S Khaled Road, Chittagong. Record date for EGM & AGM: 14.11.2017. (cont.)

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